

Toyota Auto Body Co., Ltd.  
Form CB  
July 13, 2011

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM CB**

**TENDER OFFER/RIGHTS OFFERING NOTIFICATION FORM**

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to file this Form:

Securities Act Rule 801 (Rights Offering)	..
Securities Act Rule 802 (Exchange Offer)	X
Exchange Act Rule 13e-4(h)(8) (Issuer Tender Offer)	..
Exchange Act Rule 14d-1(c) (Third Party Tender Offer)	..
Exchange Act Rule 14e-2(d) (Subject Company Response)	..
Filed or submitted in paper if permitted by Regulation S-T Rule 101(b)(8)	..

**Toyota Auto Body Co., Ltd.**  
(Name of Subject Company)

(Translation of Subject Company's Name into English (if applicable))

**Japan**  
(Jurisdiction of Subject Company's Incorporation or Organization)

**Toyota Motor Corporation**

Edgar Filing: Toyota Auto Body Co., Ltd. - Form CB

(Name of Person(s) Furnishing Form)

Common Stock

(Title of Class of Subject Securities)

N/A

(CUSIP Number of Class of Securities (if applicable))

Toyota Motor Corporation

Attn: Takahiko Ijichi

1 Toyota-cho, Toyota City, Aichi Prefecture, 471-8571, Japan

Phone: +81-565-28-2121

(Name, Address (including zip code) and Telephone Number (including area code))

of Person(s) Authorized to Receive Notices and Communications on Behalf of Subject Company)

N/A

(Date Tender Offer/Rights Offering Commenced)

**PART I INFORMATION SENT TO SECURITY HOLDERS**

**Item 1. Home Jurisdiction Documents**

**Exhibit  
Number**

- |      |   |
|------|---|
| 99.1 | English translation of a Notice regarding Making Toyota Auto Body Co., Ltd. into a Wholly-Owned Subsidiary of Toyota Motor Corporation through a Share Exchange, as filed by the registrant with the Tokyo Stock Exchange on July 13, 2011. |
| 99.2 | English translation of the Share Exchange Agreement, which was entered into between Toyota Motor Corporation and Toyota Auto Body Co., Ltd. on July 13, 2011.   |

**Item 2. Informational Legends**

The required legend is prominently included in the documents referred to in Item 1.

**PART II INFORMATION NOT REQUIRED TO BE SENT TO SECURITY HOLDERS**

N/A

**PART III CONSENT TO SERVICE OF PROCESS**

Toyota Motor Corporation submitted to the Securities and Exchange Commission, written irrevocable consent and power of attorney on Form F-X dated July 13, 2011.

**SIGNATURES**

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

By: /s/ Takahiko Ijichi  
Name: Takahiko Ijichi  
Title: Director, Senior Managing Officer

Date: July 13, 2011