

ORIX CORP
Form 6-K
October 29, 2010
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SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER

Pursuant to Rule 13a-16 or 15d-16 OF

THE SECURITIES EXCHANGE Act of 1934

For the month of October, 2010.

ORIX Corporation

(Translation of Registrant's Name into English)

Mita NN Bldg., 4-1-23 Shiba, Minato-Ku,

Tokyo, JAPAN

(Address of Principal Executive Offices)

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(Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.)

Form 20-F Form 40-F

(Indicate by check mark whether the registrant by furnishing the information contained in this form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.)

Yes No

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Table of Documents Filed

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|--|-------------|
| 1. <u>Correction to ORIX Corporation's quarterly financial report (<i>shihanki houkokusho</i>) for the three months ended June 30, 2010 filed with the Kanto Financial Bureau in Japan dated October 29, 2010.</u> | |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

ORIX Corporation

Date: October 29, 2010

By /s/ Haruyuki Urata
Haruyuki Urata
Director
Deputy President & CFO
ORIX Corporation

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On October 29, ORIX Corporation (the Company) filed the following correction to its quarterly financial report (*shihanki houkokusho*) for the three months ended June 30, 2010 filed with the Kanto Financial Bureau in Japan. An English translation of that quarterly financial report was furnished to the Commission on August 12, 2010. This document is an English translation of the correction:

<Corrected items>

8. Financial Information

Notes to Consolidated Financial Statements

6. Variable Interest Entities

<Corrected contents>

8. Financial Information

Notes to Consolidated Financial Statements

6. Variable Interest Entities

(Before Correction)

(2) Non-consolidated VIEs

June 30, 2010

| Classification | Millions of yen Carrying amount relating to variable interests in the VIE | | | Maximum exposure to loss (4) |
|---|---|---|----------------|---------------------------------------|
| | Total assets | Debt securities and non-recourse loans | Investments | |
| (a) VIEs for liquidating customer assets | 75,155 | 3,670 | 9,015 | 12,685 |
| (b) VIEs for acquisition of real estate and real estate development projects for customers | <u>655,831</u> | <u>87,134</u> | <u>48,039</u> | <u>161,469</u> |
| (c) VIEs for acquisition of real estate for the Company and its subsidiaries real estate-related business | | | | |
| (d) VIEs for corporate rehabilitation support business | | | | |
| (e) VIEs for investment in securities | 737,005 | | 27,777 | 48,390 |
| (f) VIEs for securitizing financial assets such as direct financing lease receivable and loan receivable | | | | |
| (g) VIEs for securitization of commercial mortgage loans by third parties | 701,852 | <u>107,405</u> | <u>22,689</u> | <u>130,094</u> |
| (h) Other VIEs | 41,897 | 1,184 | 3,790 | 5,724 |
| Total | <u>2,211,740</u> | <u>199,393</u> | <u>111,310</u> | <u>358,362</u> |

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(After Correction)

(2) Non-consolidated VIEs

June 30, 2010

| Classification | Millions of yen Carrying amount relating to variable interests in the VIE | | | Maximum exposure to loss (4) |
|---|---|---|----------------|------------------------------------|
| | Total assets | Debt securities and non-recourse loans | Investments | |
| (a) VIEs for liquidating customer assets | 75,155 | 3,670 | 9,015 | 12,685 |
| (b) VIEs for acquisition of real estate and real estate development projects for customers | <u>789,072</u> | <u>99,665</u> | <u>56,053</u> | <u>182,014</u> |
| (c) VIEs for acquisition of real estate for the Company and its subsidiaries real estate-related business | | | | |
| (d) VIEs for corporate rehabilitation support business | | | | |
| (e) VIEs for investment in securities | 737,005 | | 27,777 | 48,390 |
| (f) VIEs for securitizing financial assets such as direct financing lease receivable and loan receivable | | | | |
| (g) VIEs for securitization of commercial mortgage loans by third parties | 701,852 | <u>10,282</u> | <u>23,293</u> | <u>33,575</u> |
| (h) Other VIEs | 41,897 | 1,184 | 3,790 | 5,724 |
| Total | <u>2,344,981</u> | <u>114,801</u> | <u>119,928</u> | <u>282,388</u> |