

IMPERIAL OIL LTD  
Form 8-K  
February 18, 2009

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of**  
**the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): February 16, 2009**

**IMPERIAL OIL LIMITED**

(Exact name of registrant as specified in its charter)

**Canada**  
(State or other jurisdiction  
of incorporation)

**0-12014**  
(Commission File Number)

**98-0017682**  
(IRS Employer  
Identification No.)

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**237 Fourth Avenue S.W., Calgary, Alberta, Canada**  
(Address of principal executive offices)

**T2P 3M9**  
(Zip Code)

**Registrant's telephone number, including area code: 1-800-567-3776**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On February 16, 2009, Imperial Oil Limited, by means of a news release, announced total year-end proved reserves of more than 2.3 billion oil equivalent barrels, an increase of almost 50 percent from 2007.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits.

The following exhibit is furnished as part of this report on Form 8-K:

99.1 News release of Imperial Oil Limited announcing total year-end proved reserves of more than 2.3 billion oil equivalent barrels, an increase of almost 50 percent from 2007.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

IMPERIAL OIL LIMITED

Date: February 17, 2009

By: /s/ Brian Livingston  
Name: Brian Livingston  
Title: Vice-President, General Counsel and  
Corporate Secretary

By: /s/ Brent Latimer  
Name: Brent Latimer  
Title: Assistant Secretary