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Bank of New York Mellon CORP

Form 424B2

December 05, 2007

Pricing Supplement Dated December 4, 2007

Rule 424(b)(2)

(To Prospectus dated July 2, 2007 and

File Nos. 333-144261,

Prospectus Supplement dated October 25, 2007)

333-144261-01, 333-144261-02, 333-144261-

THE BANK OF NEW YORK MELLON CORPORATION

03, 333-144261-04, 333-144261-05, 333-

144261-06 and 333-144261-07.

Senior Medium-Term Notes Series G, U.S. \$ Floating Rate

Senior Medium-Term Notes Series G

(U.S. \$ Floating Rate)

Trade Date: December 4, 2007

Original Issue Date: December 7, 2007

Principal Amount: \$50,000,000

Net Proceeds to Issuer: \$49,990,000

Price to Public: 100.000%, plus accrued interest, if any, from December 7, 2007

Commission/Discount: 0.020%

Agent's Capacity:  Principal Basis  Agency Basis

Maturity Date: December 7, 2009

Interest Payment Dates: Interest pays quarterly on the 7th day of March, June, September and December of each year, commencing March 7, 2008 and ending on maturity date (modified following, adjusted)

Interest Rate: 3-month LIBOR + 35 basis points

Initial Interest Rate: 3-month LIBOR + 35 basis points determined on the second London Banking Day preceding the Original Issue Date

Interest Reset Dates: Quarterly on the 7th day of March, June, September and December of each year, commencing March 7, 2008 (modified following, adjusted)

Interest Rate Basis: LIBOR (the designated LIBOR page shall be Reuters page LIBOR01 and the LIBOR currency shall be U.S. Dollars)

Index Maturity: 3-month

Spread: + 35 basis points

Interest Rate Determination Dates: The second London Banking Day preceding the related Interest Reset Date

Form:  Book Entry  
 Certificated

Redemption:  The Notes cannot be redeemed prior to maturity  
 The Notes may be redeemed prior to maturity

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Repayment:

- The Notes cannot be repaid prior to maturity
- The Notes can be repaid prior to maturity at the option of the holder of the Notes

Discount Note:

- Yes
- No

**Defeasance:** The defeasance and covenant defeasance provisions of the Senior Indenture described under **Description of Senior Debt Securities and Senior Subordinated Debt Securities** **Legal Defeasance and Covenant Defeasance** in the Prospectus will apply to the Notes.

**Plan of Distribution:** The Notes described herein are being purchased, severally and not jointly, by each of the agents named in the below table (the **Agents** ), each as principal, on the terms and conditions described in the Prospectus Supplement under the caption **Plan of Distribution of Medium-Term Notes**.

<b>Agent</b>	<b>Aggregate Principal Amount of Notes to be Purchased</b>
Lehman Brothers Inc.	\$ 20,000,000
Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$ 20,000,000
BNY Capital Markets, Inc.	\$ 9,000,000
The Williams Capital Group, L.P.	\$ 1,000,000
<b>Total:</b>	<b>\$ 50,000,000</b>

The Notes offered hereby are to be fungible and consolidated with the \$375,000,000 floating rate notes to be issued on December 7, 2007 as further described in the Pricing Supplement dated November 30, 2007 relating to such notes, thereby forming a single issue with such notes with an aggregate principal amount of \$425,000,000.