Edgar Filing: PRUDENTIAL FINANCIAL INC - Form 424B3

PRUDENTIAL FINANCIAL INC Form 424B3 November 01, 2007

CALCULATION OF REGISTRATION FEE

Title of Each Class of	Aggi	Amount of			
Securities Offered	Aggi	Registration Fee ⁽²⁾			
5.000% Internotes® Due November 15, 2012	\$	2,056,000	\$	63.12	
5.250% Internotes® Due November 15, 2013	\$	3,858,000	\$	118.44	
5.800% Internotes® Due November 15, 2018	\$	3,167,000	\$	97.23	
6.150% Internotes® Due November 16, 2037	\$	3,169,000	\$	97.29	
TOTAL			\$	376.08	

⁽¹⁾ Excludes accrued interest, if any.

Prudential Financial InterNotes®, Due One Year or More from Date of Issue

Filed under Rule 424(b)(3), Registration Statement(s) No. 333-132469, 333-132469-01 and 333-132469-02

Pricing Supplement Number 202 Dated October 29, 2007

(to Prospectus dated March 16, 2006 and Prospectus Supplement dated March 16, 2006)

Investors should read this pricing supplement in conjunction with the Prospectus and Prospectus Supplement.

CUSIP	Aggregate			Net					Coupon	1st				
	Principal	Selling	Gross		Coupon	Coupon	Coupon	Maturity		Coupon	Survivor	s Product	Moody	s S & P
Number	Amount	Price	Concession	Proceeds	Type	Rate	Frequency	Date	Date	Amount	Option	Ranking	Rating	Rating
74432AVN7	\$2,056,000.00	100.000%	1.000%	\$2,035,440.00	FIXED	5.000%	SEMI-	11/15/2012	05/15/2008	\$26.94	YES	Senior	A3	A+
							ANNUAL					Unsecured		
												Notes		

1st

Redemption Information: Non-Callable.

Joint Lead Managers and Lead Agents: Banc of America Securities LLC, INCAPITAL, LLC Agents: A.G. Edwards & Sons, Inc., Bear, Stearns & Co., Inc., Charles Schwab & Co. Inc., Citigroup, Edward D. Jones & Co., L.P., Fidelity Capital Markets Services, Merrill Lynch & Co., Morgan Stanley, Ramirez & Co., Inc., Raymond James & Associates, Inc., RBC Dain Rauscher Inc., Muriel Siebert & Co., Inc., UBS Securities LLC, Wachovia Securities, LLC

	Aggregate													
CUSIP				Net					1st	1st				
	Principal	Selling	Gross		Coupon	Coupon	Coupon	Maturity	Coupon	Coupon	Survivor	s Product	Moody	s S & P
Number	Amount	Price	Concession	Proceeds	Type	Rate	Frequency	Date	Date	Amount	Option	Ranking	Rating	Rating
74432AVP2	\$3,858,000.00	100.000%	1.100%	\$3,815,562.00	FIXED	5.250%	SEMI-	11/15/2013	05/15/2008	\$28.29	YES	Senior	A3	A+
							ANNUAL					Unsecured		
												Notes		

Redemption Information: Callable at 100.000% on 11/15/2009 and every interest payment date thereafter.

⁽²⁾ A filing fee of \$376.08 calculated in accordance with Rule 457(r), has been transmitted to the SEC in connection with the securities offered by means of this pricing supplement.

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Joint Lead Managers and Lead Agents: Banc of America Securities LLC, INCAPITAL, LLC Agents: A.G. Edwards & Sons, Inc., Bear, Stearns & Co., Inc., Charles Schwab & Co. Inc., Citigroup, Edward D. Jones & Co., L.P., Fidelity Capital Markets Services, Merrill Lynch & Co., Morgan Stanley, Ramirez & Co., Inc., Raymond James & Associates, Inc., RBC Dain Rauscher Inc., Muriel Siebert & Co., Inc., UBS Securities LLC, Wachovia Securities, LLC

The Prudential Financial, Inc. InterNotes will be subject to redemption at the option of Prudential Financial, Inc., in whole on the interest payment date occurring any time on or after 11/15/2009 at a redemption price equal to 100% of the principal amount of the Prudential Financial, Inc. InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the noteholder and the trustee, as described in the prospectus.

CUSIP	Aggregate			Net					1st	1st				
	Principal	Selling	Gross		Coupon	Coupon	Coupon	Maturity	Coupon	-	Survivor	s Product	Moody	s S & P
Number	Amount	Price	Concession	Proceeds	Type	Rate	Frequency	Date	Date	Amount	Option	Ranking	Rating	Rating
74432AVQ0	\$3,167,000.00	100.000%	1.600%	\$3,116,328.00	FIXED	5.800%	SEMI-	11/15/2018	05/15/2008	\$31.26	YES	Senior	A3	A+
							ANNUAL					Unsecured		
												Notes		

Redemption Information: Callable at 100.000% on 11/15/2009 and every interest payment date thereafter.

Joint Lead Managers and Lead Agents: Banc of America Securities LLC, INCAPITAL, LLC Agents: A.G. Edwards & Sons, Inc., Bear, Stearns & Co., Inc., Charles Schwab & Co. Inc., Citigroup, Edward D. Jones & Co., L.P., Fidelity Capital Markets Services, Merrill Lynch & Co., Morgan Stanley, Ramirez & Co., Inc., Raymond James & Associates, Inc., RBC Dain Rauscher Inc., Muriel Siebert & Co., Inc., UBS Securities LLC, Wachovia Securities, LLC

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	Aggregate													
CUSIP				Net					1st	1st				
i	Principal	Selling	Gross		Coupon	Coupon	Coupon	Maturity	Coupon	Coupon	Survivor	s Product	Moody	s S & P
Number	Amount	Price	Concession	Proceeds	Type	Rate	Frequency	Date	Date	Amount	Option	Ranking	Rating	Rating
74432AVR8	\$3,169,000.00	100.000%	3.150%	\$3,069,176.50	FIXED	6.150%	SEMI-	11/16/2037	05/15/2008	\$33.14	YES	Senior	A3	A+
1							ANNUAL					Unsecured		
1												Notes		

Redemption Information: Callable at 100.000% on 11/15/2012 and every interest payment date thereafter.

Joint Lead Managers and Lead Agents: Banc of America Securities LLC, INCAPITAL, LLC Agents: A.G. Edwards & Sons, Inc., Bear, Stearns & Co., Inc., Charles Schwab & Co. Inc., Citigroup, Edward D. Jones & Co., L.P., Fidelity Capital Markets Services, Merrill Lynch & Co., Morgan Stanley, Ramirez & Co., Inc., Raymond James & Associates, Inc., RBC Dain Rauscher Inc., Muriel Siebert & Co., Inc., UBS Securities LLC, Wachovia Securities, LLC

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Prudential Financial, Inc. Offering Dates: October 22, 2007 through October 29, 2007

Prudential Financial, Inc. \$2,500,000,000.00 Prudential Financial Retail Medium-Term

Trade Date: Monday, October 29, 2007 @12:00 PM ET

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Settlement Date: Thursday, November 01, 2007

Settlement Date: Thursday, November 01, 2007

Financial InterNotes® Prospectus dated March 16, 2006 and the Prospectus Supplement dated March 16, 2006

Initial trades settle flat and clear SDFS: DTC Book Entry only

DTC number: 0235 via RBC Dain Rauscher Inc.

If the maturity date or an interest payment date for any note is not a Business Day (as defined in the Prospectus), principal, premium, if any, and interest for that note is paid on the next Business Day, and no interest will accrue from, and after, the maturity date or interest payment date.

The Prudential Financial, Inc. InterNotes will be represented by a master global note in fully registered form, without coupons. The master global note will be deposited with, or on behalf of, DTC and registered in the name of a nominee of DTC, as depository, or another depository as may be named in a subsequent pricing supplement.

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