

METRO-GOLDWYN-MAYER INC

Form 8-K

February 25, 2005

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of**  
**The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported)

**February 24, 2005**

**METRO-GOLDWYN-MAYER INC.**

(Exact name of registrant as specified in its charter)

**DELAWARE**  
(State or Other Jurisdiction)

(Incorporation)

**1-13481**  
(Commission)

(File Number)

**95-4605850**  
(IRS Employer)

(Identification No.)

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**10250 Constellation Boulevard,**

**Los Angeles, CA**  
(Address of principal executive offices)

**90067-6241**  
(Zip Code)

Registrant's telephone number, including area code

**(310) 449-3000**

**None**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 2.02. Disclosure of Results of Operations and Financial Condition**

This current report on Form 8-K is being furnished to disclose the press release issued by the Registrant on February 24, 2005. The purpose of the press release, furnished as Exhibit 99, was to announce the Registrant's financial results for the period ended December 31, 2004. The information in this Form 8-K and Exhibit 99 attached hereto shall not be deemed filed for purposes of Section 18 of the Securities Act of 1934, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth by specific reference in such filing.

**Item 9.01. Financial Statements and Exhibits**

(a) Not applicable.

(b) Not applicable.

(c) Exhibits:

99 Press release dated February 24, 2005.

METRO-GOLDWYN-MAYER INC.

By: /s/ JAY RAKOW

Name: Jay Rakow

Title: **Senior Executive Vice President  
and General Counsel**