

WACHOVIA CORP NEW  
Form 8-A12B  
December 16, 2004

**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, DC 20549**

**FORM 8-A**

**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES**

**PURSUANT TO SECTION 12(b) OR 12(g) OF THE**

**SECURITIES EXCHANGE ACT OF 1934**

Wachovia Corporation

(Exact Name of Registrant as Specified in Its Charter)

North Carolina

56-0898180

(State of Incorporation or Organization)

(I.R.S. Employer

Identification no.)

One Wachovia Center

Charlotte, North Carolina

28288-0013

(Address of Principal Executive Offices)

(Zip Code)

If this form relates to the  
registration of a class of  
securities pursuant to Section  
12(b) of the Exchange Act  
and is effective pursuant to  
General Instruction A.(c),  
please check the following  
box: ☒

If this form relates to the  
registration of a class of  
securities pursuant to Section  
12(g) of the Exchange Act  
and is effective pursuant to  
General Instruction A.(d),  
please check the following  
box: ☐

Securities Act registration statement file number to which this form relates:

333-72374

(If applicable)

Securities to be registered pursuant to Section 12(b) of the Act:

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Title of Each Class

Name of Each Exchange on Which

to be so Registered

Each Class is to be Registered

LUNARS<sup>SM</sup> (Leveraged Upside

iNdexed Accelerated Return

Securities) Linked to the Nasdaq-100

Index<sup>®</sup> due April 26, 2006

American Stock Exchange

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of Class)

**INFORMATION REQUIRED IN REGISTRATION STATEMENT**

**Item 1. Description of Registrant's Securities to be Registered**

Wachovia Corporation (the "Company") hereby incorporates by reference the description of its securities to be registered hereunder contained in the Prospectus dated May 31, 2002 under "Description of the Notes We May Offer" and in the Prospectus Supplement dated September 24, 2004 filed with the Commission on September 28, 2004 under Rule 424(b)(5), pursuant to an effective Registration Statement on Form S-3 (File No. 333-72374) filed with the Commission on October 29, 2001 under the Securities Act of 1933, as amended (the "Registration Statement").

**Item 2. Exhibits.**

1. Senior Indenture, dated as of April 1, 1983, between the Company and Chemical Bank, as Trustee, including form of senior debt securities (included as Exhibit 4(a) to the Registration Statement)
2. Supplemental Indenture, dated as of May 17, 1986, between the Company and Chemical Bank, as Trustee (included as Exhibit 4(b) to the Registration Statement)
3. Supplemental Indenture, dated as of July 1, 1988, between the Company and Chemical Bank, as Trustee (included as Exhibit 4(c) to the Registration Statement)
4. Supplemental Indenture, dated as of August 1, 1990, between the Company and Chemical Bank, as Trustee (included as Exhibit 4(d) to the Registration Statement)
5. Form of LUNARS<sup>SM</sup> (Leveraged Upside iNdexed Accelerated Return Securities) Linked to the Nasdaq-100 Index® due April 26, 2006

6. SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Wachovia Corporation  
(Registrant)

Date: December 16, 2004

/s/ Ross E. Jeffries, Jr.  
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By: Ross E. Jeffries, Jr.  
Senior Vice President