

MITSUBISHI TOKYO FINANCIAL GROUP INC

Form 6-K/A

November 26, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K/A

Report of Foreign Issuer

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the month of November, 2004

MITSUBISHI TOKYO FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

4-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-6326, Japan

(Address of principal executive offices)

[Indicate by check mark whether the registrant files or
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F Form 40-F

[Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the Commission
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]

Yes No

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: November 26, 2004

MITSUBISHI TOKYO FINANCIAL GROUP, INC.

By: /S/ Ryutaro Kusama

Name: Ryutaro Kusama

Title: Chief Manager, General Affairs
Corporate Administration Division

Revisions of Interim Financial Highlights for the Fiscal Year 2004

Mitsubishi Tokyo Financial Group, Inc. revised a portion of previously reported interim financial highlights for the fiscal year 2004 due to error.

Summary of revision

Page1 1. Highlights of Consolidated Statements of Operations line 16

<As previously reported>

| | Six months ended September 30, 2003 (A) | Six months ended September 30, 2004 (B) | (B) (A) |
|---|--|--|---------|
| Provision for formula allowance for loan losses | [119.0] | [2,374] | [118.4] |

<As revised>

| | Six months ended September 30, 2003 (A) | Six months ended September 30, 2004 (B) | (B) (A) |
|---|--|--|---------|
| Provision for formula allowance for loan losses | [119.0] | [237.4] | [118.4] |

Interim Financial Highlights under Japanese GAAP for the Fiscal Year Ending March 31, 20051. Highlights of Consolidated Statements of Operations

(in billions of yen)

| | Six months ended | | |
|----|---|------------------------|----------------------------|
| | Six months ended September 30, 2003 (A) | September 30, 2004 (B) | (B) (A) |
| 1 | Gross profits | 898.9 | 885.9 (12.9) |
| 2 | Net interest income | 533.1 | 506.5 (26.5) |
| 3 | Trust fees | 36.4 | 46.1 9.6 |
| 4 | Credit costs for trust accounts | (8.4) | (2.3) 6.0 |
| 5 | Net fees and commissions | 195.8 | 241.3 45.5 |
| 6 | Net trading profits | 72.0 | 50.2 (21.7) |
| 7 | Net other business income | 61.5 | 41.7 (19.8) |
| 8 | Net gains on foreign exchange transactions | 45.5 | 36.1 (9.4) |
| 9 | Net gains (losses) on debt securities | (2.7) | 27.8 30.5 |
| 10 | Net gains (losses) on derivatives (total of the two Banks *) | 25.7 | (33.0) (58.8) |
| 11 | General and administrative expenses | 489.5 | 499.3 9.8 |
| 12 | Personnel expenses (total of the two Banks *) | 120.8 | 114.3 (6.5) |
| 13 | Non-personnel expenses (total of the two Banks *) | 173.5 | 176.8 3.2 |
| 14 | Taxes (total of the two Banks *) | 15.2 | 16.5 1.2 |
| 15 | Net business profits before credit costs for trust accounts and provision for formula allowance for loan losses | 417.8 | 388.9 (28.9) |
| 16 | Provision for formula allowance for loan losses | [119.0] | [237.4] [118.4] |
| 17 | Net business profits | 409.3 | 386.5 (22.8) |
| 18 | Net non-recurring gains (losses) | (135.9) | (76.2) 59.6 |
| 19 | Credit related costs | (91.8) | (65.4) 26.4 |
| 20 | Losses on loan charge-offs | (49.8) | (28.5) 21.2 |
| 21 | Provision for specific allowance for loan losses | [40.3] | [(227.0)] [(267.3)] |
| 22 | Provision for allowance for loans to specific foreign borrowers | [4.1] | [0.8] [(3.3)] |
| 23 | Losses on sales of loans to the Resolution and Collection Corporation | (13.8) | (0.8) 13.0 |
| 24 | Other credit related costs | (28.1) | (35.9) (7.7) |
| 25 | Net losses on equity securities | (9.0) | (4.7) 4.3 |
| 26 | Gains on sales of equity securities | 48.0 | 42.9 (5.0) |
| 27 | Losses on sales of equity securities | (53.4) | (14.1) 39.3 |
| 28 | Losses on write down of equity securities | (3.6) | (33.5) (29.8) |
| 29 | Other | (34.9) | (6.1) 28.8 |
| 30 | Ordinary profit | 273.4 | 310.3 36.8 |
| 31 | Net special gains | 234.9 | 17.5 (217.3) |
| 32 | Gains on loans charged-off | 15.3 | 12.3 (2.9) |
| 33 | Reversal of allowance for loan losses | 163.5 | 11.3 (152.2) |
| 34 | Impairment losses | | (3.9) (3.9) |
| 35 | Refund of enterprise taxes by the Tokyo Metropolitan Government | 41.9 | (41.9) |
| 36 | Gains on transfer of the substitutional portion of future pension obligations | 26.5 | (26.5) |

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| | | | | |
|----|---------------------------------------|-------|---------------|---------|
| 37 | Income before income taxes and others | 508.3 | 327.8 | (180.4) |
| 38 | Income taxes-current | 25.5 | 39.6 | 14.1 |
| 39 | Income taxes-deferred | 159.5 | 95.6 | (63.8) |
| 40 | Minority interest | 21.4 | 20.9 | (0.5) |
| 41 | Net income | 301.8 | 171.6 | (130.1) |
| | | <hr/> | <hr/> | <hr/> |
| 42 | Total credit costs (4+19+33) | 63.2 | (56.3) | (119.6) |
| | | <hr/> | <hr/> | <hr/> |

Operating Results of Significant Subsidiaries for the Six Months Ended September 30, 2004

| | <u>Gross profits</u> | <u>General and administrative expenses</u> | <u>Net business profits before credit costs</u> | <u>Net income</u> | |
|----|--|--|---|-------------------|-------|
| 43 | The Bank of Tokyo-Mitsubishi, Ltd. | 471.0 | 237.6 | 233.4 | 108.1 |
| 44 | The Mitsubishi Trust and Banking Corporation | 154.9 | 70.1 | 87.2 | 30.1 |
| 45 | Mitsubishi Securities Co., Ltd. and Consolidated Subsidiaries | 54.6 | 45.3 | 9.2 | 11.4 |
| 46 | UnionBanCal Corporation | 130.5 | 81.2 | 49.3 | 42.1 |

* Total of the two Banks represents the aggregated non-consolidated figures of The Bank of Tokyo-Mitsubishi, Ltd. and The Mitsubishi Trust and Banking Corporation.