Madison Square Garden Co Form 5 August 09, 2012

FORM 5

OMB APPROVAL

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 Check this box if

3235-0362 Number: January 31, Expires:

no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction

2005 Estimated average ANNUAL STATEMENT OF CHANGES IN BENEFICIAL burden hours per OWNERSHIP OF SECURITIES response... 1.0

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Form 3 Holdings Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

Reported 30(h) of the Investment Company Act of 1940 Form 4

Transactions Reported

1(b).

1. Name and Address of Reporting Person * 2. Issuer Name and Ticker or Trading 5. Relationship of Reporting Person(s) to Issuer CHARLES F. DOLAN 2011 Symbol GRANTOR RETAINED ANNUITY Madison Square Garden Co [MSG] (Check all applicable) TRUST #1M (Middle) 3. Statement for Issuer's Fiscal Year Ended (Last) (First) Director 10% Owner __X__ Other (specify Officer (give title (Month/Day/Year) below) below) 06/30/2012 Member of 13D Group DOLAN FAMILY OFFICE. 340 **CROSSWAYS PARK DRIVE** (Street) 4. If Amendment, Date Original 6. Individual or Joint/Group Reporting Filed(Month/Day/Year) (check applicable line)

WOODBURY. NYÂ 11797

(State)

(Zip)

(City)

Form Filed by One Reporting Person _X_ Form Filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 5. Amount of 7. Nature of 1.Title of 2. Transaction Date 2A. Deemed 4. Securities 6. Ownership Security (Month/Day/Year) Execution Date, if Transaction Acquired (A) or Securities Form: Direct Indirect (Instr. 3) Code Disposed of (D) Beneficially (D) or Beneficial (Month/Day/Year) (Instr. 8) (Instr. 3, 4 and 5) Owned at end Indirect (I) Ownership of Issuer's (Instr. 4) (Instr. 4) (A) Fiscal Year or (Instr. 3 and 4) Amount (D) Price

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of 3. Transaction Date 3A. Deemed 5. Number of 6. Date Exercisable and 7. Title and Amount of Derivative Conversion (Month/Day/Year) Execution Date, if Transaction Derivative **Expiration Date Underlying Securities**

(9-02)

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Security (Instr. 3)	or Exercise Price of Derivative Security		any (Month/Day/Year)	Code (Instr. 8)	Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		(A) or of (D)		(Instr. 3 and 4)	
					(A)	(D)	Date Exercisable	Expiration Date	Title	Amount Number Shares
The Madison Square Garden Company Class B Common Stock	Â	09/30/2011	Â	G(2)	Â	553,705	(1)	(<u>1)</u>	The Madison Square Garden Company Class A Common Stock	553,70
The Madison Square Garden Company Class B Common Stock	Â	09/30/2011	Â	G(2)	Â	42,423	(1)	(1)	The Madison Square Garden Company Class A Common Stock	42,423
The Madison Square Garden Company Class B Common Stock	Â	09/30/2011	Â	G(2)	Â	308,327	(1)	(1)	The Madison Square Garden Company Class A Common Stock	308,32
The Madison Square Garden Company Class B Common Stock	Â	09/30/2011	Â	G(2)	Â	10,400	(1)	(1)	The Madison Square Garden Company Class A Common Stock	10,400
The Madison Square Garden Company Class B Common Stock	Â	01/03/2012	Â	G(2)	Â	451,909	(1)	(1)	The Madison Square Garden Company Class A Common Stock	451,90

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The Madison Square Garden Company Class B Common Stock	Â	01/03/2012	Â	G(2)	Â	134,167	(1)	(1)	The Madison Square Garden Company Class A Common Stock	134,16
The Madison Square Garden Company Class B Common Stock	Â	01/03/2012	Â	G(2)	Â	251,642	(1)	(1)	The Madison Square Garden Company Class A Common Stock	251,64
The Madison Square Garden Company Class B Common Stock	Â	01/03/2012	Â	G ⁽²⁾	Â	32,891	(1)	(1)	The Madison Square Garden Company Class A Common Stock	32,891
The Madison Square Garden Company Class B Common Stock	Â	04/02/2012	Â	G(2)	Â	375,054	(1)	(1)	The Madison Square Garden Company Class A Common Stock	375,05
The Madison Square Garden Company Class B Common Stock	Â	04/02/2012	Â	G <u>(2)</u>	Â	111,350	(1)	(1)	The Madison Square Garden Company Class A Common Stock	111,35
The Madison Square Garden Company Class B Common Stock	Â	04/02/2012	Â	G <u>(2)</u>	Â	208,846	(1)	(1)	The Madison Square Garden Company Class A Common Stock	208,84

The Madison Square Garden Company Class B Common Stock	Â	04/02/2012	Â	G ⁽²⁾	Â	27,298	(1)	<u>(1)</u>	The Madison Square Garden Company Class A Common Stock	27,298
The Madison Square Garden Company Class B Common Stock	Â	07/02/2012	Â	G ⁽²⁾	Â	337,790	(1)	(1)	The Madison Square Garden Company Class A Common Stock	337,79
The Madison Square Garden Company Class B Common Stock	Â	07/02/2012	Â	G(2)	Â	100,287	(1)	<u>(1)</u>	The Madison Square Garden Company Class A Common Stock	100,28
The Madison Square Garden Company Class B Common Stock	Â	07/02/2012	Â	G <u>(2)</u>	Â	188,096	(1)	<u>(1)</u>	The Madison Square Garden Company Class A Common Stock	188,09
The Madison Square Garden Company Class B Common Stock	Â	07/02/2012	Â	G <u>(2)</u>	Â	24,585	(1)	(1)	The Madison Square Garden Company Class A Common Stock	24,585

Reporting Owners

			Relationships		
Reporting Owner Name / Address	Director	10% Owner	Officer Other		
	Â	Â	Â		

Reporting Owners 4

CHARLES F. DOLAN 2011 GRANTOR RETAINED ANNUITY TRUST #1M DOLAN FAMILY OFFICE 340 CROSSWAYS PARK DRIVE WOODBURY, NY 11797				Member of 13D Group
HELEN A. DOLAN 2011 GRANTOR RETAINED ANNUITY TRUST #1M DOLAN FAMILY OFFICE 340 CROSSWAYS PAR DRIVE WOODBURY, NY 11797	Â	Â	Â	Member of 13D Group
CHARLES F. DOLAN 2011 GRANTOR RETAINED ANNUITY TRUST #2M C/O DOLAN FAMILY OFFICE 340 CROSSWAYS PARK DRIVE WOODBURY, NY 11797	Â	Â	Â	Member of 13D Group
HELEN A. DOLAN 2011 GRANTOR RETAINED ANNUITY TRUST #2M C/O DOLAN FAMILY OFFICE 340 CROSSWAYS PARK DRIVE WOODBURY, NY 11797 Signatures	Â	Â	Â	Member of 13D Group

Charles F. Dolan, as Trustee of the CHARLES F. DOLAN 2011 GRANTOR RETAINED ANNUITY TRUST #1M By: /s/ William A. Frewin, Attorney-in-Fact	08/08/2012
**Signature of Reporting Person	Date
Helen A. Dolan, as Trustee of the HELEN A. DOLAN 2011 GRANTOR RETAINED ANNUITY TRUST #1M By: /s/ William A. Frewin, Attorney-in-Fact	08/08/2012
**Signature of Reporting Person	Date
Charles F. Dolan, as Trustee of the CHARLES F. DOLAN 2011 GRANTOR RETAINED ANNUITY TRUST #2M By: /s/ William A. Frewin, Attorney-in-Fact	08/08/2012
**Signature of Reporting Person	Date
Helen A. Dolan, as Trustee of the HELEN A. DOLAN 2011 GRANTOR RETAINED	08/08/2012

**Signature of Reporting Person

Date

Explanation of Responses:

If the form is filed by more than one reporting person, see Instruction 4(b)(v).

ANNUITY TRUST #2M By: /s/ William A. Frewin, Attorney-in-Fact

- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- The Madison Square Garden Company Class B common stock of Issuer is convertible at the option of the holder share for share into The **(1)** Madison Square Garden Company Class A common stock of the Issuer.
- (2) Gift.

These securities are owned directly by the Charles F. Dolan 2011 Grantor Retained Annuity Trust #1M which is a member of a "group" with the other reporting person for purposes of Section 13(d) of the Exchange Act. The other reporting persons disclaim beneficial

ownership of these securities and this report shall not be deemed to be an admission that such reporting person is the beneficial owner of such securities for purposes of Section 16 or for any other purpose.

(4)

Signatures 5

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These securities are owned directly by the Charles F. Dolan 2011 Grantor Retained Annuity Trust #2M which is a member of a "group" with the other reporting person for purposes of Section 13(d) of the Exchange Act. The other reporting persons disclaim beneficial ownership of these securities and this report shall not be deemed to be an admission that such reporting person is the beneficial owner of such securities for purposes of Section 16 or for any other purpose.

- (5) These securities are owned directly by the Helen A. Dolan 2011 Grantor Retained Annuity Trust #1M which is a member of a "group" with the other reporting person for purposes of Section 13(d) of the Exchange Act. The other reporting persons disclaim beneficial ownership of these securities and this report shall not be deemed to be an admission that such reporting person is the beneficial owner of such securities for purposes of Section 16 or for any other purpose.
- These securities are owned directly by the Helen A. Dolan 2011 Grantor Retained Annuity Trust #2M which is a member of a "group" with the other reporting person for purposes of Section 13(d) of the Exchange Act. The other reporting persons disclaim beneficial ownership of these securities and this report shall not be deemed to be an admission that such reporting person is the beneficial owner of such securities for purposes of Section 16 or for any other purpose.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.