

MCKEON ROBERT B
Form 3
May 03, 2006

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting
Person *

Â MCKEON ROBERT B
(Last) (First) (Middle)

C/O VERITAS CAPITAL
MANAGEMENT,Â 590
MADISON AVENUE

(Street)

NEW YORK,Â NYÂ 10022

(City) (State) (Zip)

2. Date of Event Requiring
Statement

(Month/Day/Year)
05/03/2006

3. Issuer Name **and** Ticker or Trading Symbol
DynCorp International Inc [DCP]

4. Relationship of Reporting
Person(s) to Issuer

5. If Amendment, Date Original
Filed(Month/Day/Year)

(Check all applicable)

☒ Director ☒ 10% Owner

☒ Officer ☐ Other
(give title below) (specify below)

Chairman of the Board

6. Individual or Joint/Group
Filing(Check Applicable Line)
☒ Form filed by One Reporting
Person
☐ Form filed by More than One
Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security
(Instr. 4)

2. Amount of Securities
Beneficially Owned
(Instr. 4)

3. Ownership
Form:
Direct (D)
or Indirect
(I)
(Instr. 5)

4. Nature of Indirect Beneficial
Ownership
(Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially
owned directly or indirectly.

SEC 1473 (7-02)

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information contained in this form are not
required to respond unless the form displays a
currently valid OMB control number.**

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security
(Instr. 4)

2. Date Exercisable and
Expiration Date
(Month/Day/Year)

3. Title and Amount of
Securities Underlying
Derivative Security
(Instr. 4)

4. Conversion
or Exercise
Price of
Derivative
Security

5. Ownership
Form of
Derivative
Security:
Direct (D)

6. Nature of Indirect
Beneficial Ownership
(Instr. 5)

Date
Exercisable

Expiration
Date

Title

Amount or
Number of

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				Shares			or Indirect (I) (Instr. 5)	
Class B common stock, par value \$.01 per share	Â (1)(2)	Â (3)	Class A Common Stock	32,000,000	\$ (1) (2)		I (1) (2)	See Note (1) (2)

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
MCKEON ROBERT B C/O VERITAS CAPITAL MANAGEMENT 590 MADISON AVENUE NEW YORK, NY 10022	Â X	Â X	Â Chairman of the Board	Â

Signatures

/s/ Robert B.
McKeon

05/03/2006

Signature of
Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) These shares of Class A common stock, par value \$.01 per share, of DynCorp International Inc. (the "Company") are held by DIV Holding LLC ("DIV Holding"). Upon the earlier of the payment in full of the additional special Class B distribution, if any, or the expiration of the underwriters' over-allotment option, pursuant to the initial public offering of the Company, the Class B common stock will automatically convert, on a one-for-one basis into Class A common stock of the Company. The Veritas Capital Fund II, L.P. and its affiliates indirectly own 86% of the Class A membership interests in DIV Holding, a portion of which may be deemed attributable to the Reporting Person because the Reporting Person is the managing member of Veritas Capital Management II, L.L.C., the general partner of Veritas Capital Fund II, L.P. The Reporting Person disclaims beneficial ownership of these shares to the extent such ownership exceeds the Reporting Person's pecuniary interest therein.

(2) Upon the earlier of the payment in full of the additional special Class B distribution, if any, or the expiration of the underwriters' over-allotment option, pursuant to the initial public offering of the Company, the Class B common stock will automatically convert, on a one-for-one basis into Class A common stock of the Company. Robert B. McKeon, is the managing member of Veritas Capital Management II, L.L.C., and as such may be deemed a beneficial owner of the membership interests owned by Veritas Capital Management II, L.L.C. or voted under the direction of Veritas Capital Management II, L.L.C. Mr. McKeon disclaims this beneficial ownership, except to the extent of his pecuniary interest in the Veritas Capital Fund II, L.P. and DIV Holding LLC.

(3) The Class B commons stock has no expiration date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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