



Accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

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**PART III  
NARRATIVE**

State below in reasonable detail the reasons why Form 10-K, 11-K, 20-F, 10-Q, N-SAR or the transition report portion thereof could not be filed within the prescribed time period. (Attach extra sheets if needed.)

The Company was unable to file with in the prescribed time period because of pending additional information necessary for finalizing its Form 10-Q.

**PART IV  
OTHER INFORMATION**

(1) Name and telephone number of person to contact in regard to this notification

<b>Eugene J. Boyle</b>	<b>(702)</b>	<b>735-7001</b>
(Name)	(Area Code)	(Telephone Number)

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s). x Yes " No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof? x Yes " No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

**SAMARITAN PHARMACEUTICALS, INC.**

(Name of Registrant as specified in Charter)

Has duly caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

Date: August 15, 2008

By: /s/ Eugene J. Boyle  
Eugene J. Boyle  
Chief Financial Officer