

TRANSCAT INC
Form 8-K
October 28, 2014

**UNITED STATES
SECURITIES AND EXCHANGE
COMMISSION
Washington, D.C. 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of
1934**

Date of Report October 27,
(Date of earliest 2014
event reported)

Transcat, Inc.
(Exact name of registrant as
specified in its charter)

Ohio 000-03905 16-0874418
(State or other (Commission (IRS
jurisdiction of incorporation) File Number) Employer
Identification No.)

35 Vantage Point Drive,
Rochester, New York **14624**
(Address of principal executive offices) (Zip Code)

Registrant's
telephone number, 585-352-7777
including area code

(Former name or former address, if
changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition.

On October 27, 2014, Transcat, Inc. (the “Company”) issued a press release announcing its financial results for its fiscal year 2015 second quarter ended September 27, 2014. The press release is attached to this Form 8-K as Exhibit 99.1.

In addition, on October 28, 2014, the Company posted slides to the Investor Relations section of its website that will accompany the Company’s earnings conference call and webcast at 11:00 a.m. Eastern Time on October 28, 2014. The slides are attached to this Form 8-K as Exhibit 99.2.

The information furnished pursuant to this Item 2.02, including Exhibit 99.1 and Exhibit 99.2, shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”) or otherwise subject to the liabilities under such section and shall not be deemed to be incorporated by reference into any filing of the Company under the Securities Act of 1933, as amended, or the Exchange Act.

Item 9.01 Financial Statements and Exhibits.

(d) *Exhibits.*

Exhibit No. Description

99.1 Transcat, Inc. Press Release dated October 27, 2014

99.2 Slides for the October 28, 2014 Earnings Conference Call and Webcast

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TRANSCAT, INC.

Dated: October 28, 2014 By: /s/ John J. Zimmer

John J. Zimmer

Senior Vice President of Finance and Chief Financial Officer

INDEX TO EXHIBITS

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