

Edgar Filing: NOVEX SYSTEMS INTERNATIONAL INC - Form 8-K/A

During the Company's two most recent fiscal years and the interim period preceding the date of Feldman Sherb's dismissal, the registrant had no disagreement with Feldman Sherb on any matter of accounting principles or practices, financial statement disclosure, or auditing scope or procedure, which disagreements, if not resolved to the satisfaction of Feldman Sherb, would have caused Feldman Sherb to make a reference thereto in Feldman Sherb's report on the consolidated financial statements for such periods.

Feldman Sherb has not advised the registrant of any reportable event as defined in paragraphs (A) through (D) of Regulation S-K Item 304 (a)(1)(v).

The registrant, contemporaneously with the filing of the Form 8-K on October 10, 2002, provided Feldman Sherb with a copy of this disclosure and requested that Feldman Sherb furnish a letter to the registrant, addressed to the Securities and Exchange Commission, stating that it either agrees or disagrees with the statements made by the registrant herein. Feldman Sherb's response is attached to this Form 8-K/A as Exhibit 16.1.

(B). The firm of Radin, Glass & Co., LLP has been engaged by the registrant as its independent certified accountants with the approval of its full board of directors.

- Item 5. Other Events. None.
- Item 6. Resignation of Registrant's Directors. None.
- Item 7. Financial Statements and Exhibits. None.
- Item 8. Change in Fiscal Year. None.
- Item 9. Sales of Equity Securities Pursuant to Regulation S. None

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Pursuant to the requirements of the Securities Exchange Act of 1934, this report has been signed below by the following persons on behalf of the Registrant and in capacities and on the dates indicated and is duly authorized.

NOVEX SYSTEMS INTERNATIONAL, INC.

By: /ss/ Daniel W. Dowe

Daniel W. Dowe, President

Dated: October 11, 2002

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