

POPULAR INC
Form 8-K
September 12, 2018

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 11, 2018

POPULAR, INC.

(Exact name of registrant as specified in its charter)

Puerto Rico <i>(State or other jurisdiction of incorporation or organization)</i>	001-34084 <i>(Commission File Number)</i>	66-0667416 <i>(IRS Employer Identification Number)</i>
---	---	--

209 Munoz Rivera Avenue

Hato Rey, Puerto Rico <i>(Address of principal executive offices)</i>	00918 <i>(Zip code)</i>
---	---------------------------------------

(787) 765-9800
(Registrant's telephone number, including area code)

NOT APPLICABLE

(Former name, former address and former fiscal year, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 8.01. Other Events.

On September 11, 2018, Popular, Inc. (the “Corporation”) issued a press release announcing that it had agreed to sell an aggregate of \$300,000,000 principal amount of its 6.125% Senior Notes due 2023 (the “Senior Notes”). The Senior Notes will bear interest at a rate of 6.125% per year, payable on March 14 and September 14 of each year, commencing on March 14, 2019. The Senior Notes will mature on September 14, 2023.

A copy of the press release is attached hereto as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits.

The following exhibit shall not be deemed “filed” for purposes of the Securities Exchange Act of 1934, as amended, nor shall it be incorporated by reference into any of the Corporation’s filings under the Securities Act of 1933, as amended, unless otherwise expressly stated in such filing.

99.1 Press release dated September 11, 2018.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

POPULAR, INC.
(Registrant)

Date: September 11, 2018 By: **/s/ Javier D. Ferrer**
Javier D. Ferrer
Executive Vice President, General Counsel and Secretary