

EASTMAN KODAK CO

Form 8-K

March 19, 2014

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): **March 19, 2014**

**Eastman Kodak Company**

(Exact name of registrant as specified in its charter)

**New Jersey**

**1-87**

**16-0417150**

(State or Other Jurisdiction of Incorporation)

(Commission File  
Number)

(IRS Employer

Identification No.)

**343 State Street,**

**Rochester, New York 14650**

(Address of Principal Executive Office) (Zip Code)

**Registrant's telephone number, including area code:(585) 724-4000**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 2.02 Results of Operations and Financial Condition**

On March 19, 2014, Eastman Kodak Company (the “Company”) issued a press release describing its 2013 fourth quarter and full year financial results. A copy of the press release is attached as Exhibit (99.1) to this report.

Within the Company’s press release, reference is made to certain non-GAAP financial measures, including operational EBITDA, operational EBITDA excluding fresh start and other accounting adjustments and gross profit excluding fresh start and other accounting adjustments.

The Company believes that these non-GAAP measures represent important internal measures of performance. Accordingly they are provided to give the same financial data that management uses with the belief that this information will assist the users of it in properly assessing the underlying performance of the Company. Whenever such information is presented, the Company has complied with the provisions of the rules under Regulation G and Item 2.02 of Form 8-K. In addition to the reason described above, the Company’s management believes that the presentation of the non-GAAP financial measures allows the user of the information to assess the results on a more comparable basis.

**Item 9.01 Financial Statements and Exhibits**

(d) Exhibit

(99.1) Press release issued March 19, 2014, regarding the Company’s 2013 fourth quarter and full year financial results furnished with this document.

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**EASTMAN  
KODAK  
COMPANY**

By: /s/ Eric  
Samuels

Eric Samuels  
Chief  
Accounting  
Officer and  
Corporate  
Controller  
Eastman  
Kodak  
Company

Date: **March 19, 2014**

**EASTMAN KODAK COMPANY  
INDEX TO EXHIBITS**

**Exhibit No.**

- (99.1) Press release issued March 19, 2014, regarding the Company's 2013 fourth quarter and full year financial results furnished with this document.