

JILIN CHEMICAL INDUSTRIAL CO LTD

Form CB

February 14, 2006

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**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM CB  
TENDER OFFER/RIGHTS OFFERING NOTIFICATION FORM**

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to file this Form:

|  |                          |
|--|--------------------------|
| Securities Act Rule 801 (Rights Offering)                                    | <input type="radio"/>    |
| Securities Act Rule 802 (Exchange Offer)                                     | <input type="radio"/>    |
| Exchange Act Rule 13e-4(h)(8) (Issuer Tender Offer)                          | <input type="checkbox"/> |
| Exchange Act Rule 14d-1(c) (Third Party Tender Offer)                        | <input type="radio"/>    |
| Exchange Act Rule 14e-2(d) (Subject Company Response)                        | <input type="radio"/>    |
| Filed or submitted in paper if permitted by Regulation S-T<br>Rule 101(b)(8) | <input type="radio"/>    |

**Jilin Chemical Industrial Company Limited**  
(Name of Subject Company)  
**Not Applicable**

(Translation of Subject Company's Name into English (if applicable))  
**The People's Republic of China**

(Jurisdiction of Subject Company's Incorporation or Organization)  
**PetroChina Company Limited**  
(Name of Person(s) Furnishing Form)  
**Domestic Invested Shares (A Shares), Par Value RMB 1.00 Per Share**

(Title of Class of Subject Securities)  
**Not Applicable**

(CUSIP Number of Class of Securities (if applicable))  
**Li Huaiqi**  
**Secretary**  
**PetroChina Company Limited**  
**16 Andelu**  
**Dongcheng District, Beijing 100011**  
**The People's Republic of China**  
**(+86 10) 8488-6270**

(Name, Address (including zip code) and Telephone Number (including area code)  
of Person(s) Authorized to Receive Notices and Communications on Behalf of Subject Company)

**Copies to:**

**Lee Edwards, Esq.**  
**Shearman & Sterling LLP**  
**Suite 2318, China World Tower II**  
**1 Jianguomenwai Dajie,**  
**Chaoyang District**

**Michael Coleman, Esq.**  
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**1080 Marsh Road**  
**Menlo Park, CA 94025**  
**(650) 838-3600**

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**100004 Beijing, China**  
**(+86 10) 6505-3399**

**November 16, 2005**

(Date Tender Offer/Rights Offering Commenced)

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SIGNATURES

EX-1 REPORT ON THE RESULTS OF THE GENERAL OFFER OF PETROCHINA COMPANY LIMITED TO ACQUIRE THE A SHARES OF JILIN CHEMICAL INDUSTRIAL COMPANY LIMITED

EX-2 THE RESULTS IN RESPECT OF THE A SHARE OFFER OF JILIN CHEMICAL INDUSTRIAL COMPANY LIMITED

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**PART I INFORMATION SENT TO SECURITY HOLDERS**

**Item 1. Home Jurisdiction Documents**

Attached to this Form CB are (i) an English translation of the Report on the Results of the General Offer of PetroChina Company Limited to Acquire the A Shares of Jilin Chemical Industrial Company Limited, dated February 14, 2006, that was published by PetroChina Company Limited in the People's Republic of China and (ii) the Results in respect of the A Share Offer of Jilin Chemical Industrial Company Limited, dated February 14, 2006, that was published jointly by PetroChina Company Limited and Jilin Chemical Industrial Company Limited in Hong Kong.

**Exhibit**

**Number**

- (1) The Report on the Results of the General Offer of PetroChina Company Limited to Acquire the A Shares of Jilin Chemical Industrial Company Limited.
- (2) The Results in respect of the A Share Offer of Jilin Chemical Industrial Company Limited.

**Item 2. Informational Legends**

Not applicable.

**PART II INFORMATION NOT REQUIRED TO BE SENT TO SECURITY HOLDERS**

Not Applicable.

**PART III CONSENT TO SERVICE OF PROCESS**

A written irrevocable consent and power of attorney was submitted on Form F-X by PetroChina Company Limited to the Securities and Exchange Commission on November 16, 2005.

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**SIGNATURES**

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

**PetroChina Company Limited**

By: /s/ Yu Yibo  
Name: Yu Yibo  
Title: Director General of M&A  
Department

Date: February 14, 2006