

MSC INDUSTRIAL DIRECT CO INC

Form 8-K

January 15, 2015

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of**

**the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): January 15, 2015

**MSC Industrial Direct Co., Inc.**

(Exact Name of Registrant as Specified in Its Charter)

**New York** **1-14130** **11-3289165**  
(State or other jurisdiction of incorporation) (Commission File Number) (IRS Employer Identification No.)

**75 Maxess** **11747**  
**Road, Melville,**  
**New York** (Zip code)

(Address of  
principal  
executive  
offices)

Registrant's telephone  
number, including area  
code: **(516) 812-2000**

**Not Applicable**

(Former name or former  
address, if changed since  
last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers**

(e)

Approval of 2015 Omnibus Incentive Plan. On January 15, 2015, MSC Industrial Direct Co., Inc. (the “Company”) held its 2015 Annual Meeting of Shareholders (the “Annual Meeting”). At the Annual Meeting, the Company’s shareholders approved the Company’s 2015 Omnibus Incentive Plan (the “2015 Omnibus Plan”). A summary of the material terms of the 2015 Omnibus Plan is set forth in the Company’s definitive proxy statement filed with the Securities and Exchange Commission on December 5, 2014, which summary is incorporated herein by reference. The summary of the 2015 Omnibus Plan is subject to, and qualified in its entirety by reference to, the full text of the 2015 Omnibus Plan, which is incorporated by reference as Exhibit 10.1 to this report.

Approval of Amended and Restated Associate Stock Purchase Plan. At the Annual Meeting, the Company’s shareholders also approved the Company’s Amended and Restated Associate Stock Purchase Plan (the “Stock Purchase Plan”). A summary of the material terms of the Stock Purchase Plan is set forth in the Company’s definitive proxy statement filed with the Securities and Exchange Commission on December 5, 2014, which summary is incorporated herein by reference. The summary of the Stock Purchase Plan is subject to, and qualified in its entirety by reference to, the full text of the Stock Purchase Plan, which is incorporated by reference as Exhibit 10.2 to this report.

**Item 5.07 Submission of Matters to a Vote of Security Holders.**

(a) and (b)

On January 15, 2015, the Company held the Annual Meeting. A brief description of the matters voted upon at the Annual Meeting and the results of the voting on such matters is set forth below. On all matters (including the election of directors) submitted to a vote of the Company’s shareholders, the Company’s Class A common stock and Class B common stock vote together as a single class, with each holder of Class A common stock entitled to one vote per share of Class A common stock and each holder of Class B common stock entitled to ten votes per share of Class B common stock. Broker non-votes and abstentions are not considered votes cast at the Annual Meeting and are not counted for any purpose in determining whether a matter has been approved, except that with respect to the proposals to approve the 2015 Omnibus Plan and the amendment and restatement of the Stock Purchase Plan, abstentions are counted as votes cast and therefore have the same effect as votes against the proposal.



1. Election of directors to serve for one-year terms:

<b>Nominee</b>	<b>Votes Cast For</b>	<b>Votes Withheld</b>	<b>Broker Non-Votes</b>	<b>Percentage of Votes Cast For</b>
Jonathan Byrnes	174,096,970	1,465,338	1,846,888	99.2%
Roger Fradin	173,694,130	1,868,178	1,846,888	98.9%
Erik Gershwind	174,737,650	824,658	1,846,888	99.5%
Louise Goeser	173,935,162	1,627,146	1,846,888	99.1%
Mitchell Jacobson	173,863,115	1,699,193	1,846,888	99.0%
Denis Kelly	174,532,428	1,029,880	1,846,888	99.4%
Philip Peller	174,523,227	1,039,081	1,846,888	99.4%
David Sandler	173,879,626	1,682,682	1,846,888	99.0%

Each of the nominees was re-elected by the Company's shareholders to serve on the board of directors for a one-year term expiring at the Company's 2016 Annual Meeting of Shareholders, and until their respective successors have been elected, or until their earlier resignation or removal.

2. Ratification of the appointment of Ernst & Young LLP as the Company's independent registered public accounting firm for fiscal year 2015:

<b>Votes Cast For</b>	<b>Votes Cast Against</b>	<b>Abstentions</b>	<b>Percentage of Votes Cast For</b>
176,942,568	230,957	235,671	99.9%

Proposal No. 2 was approved by the Company's shareholders.

3. Approval, on an advisory basis, of the compensation of the Company's named executive officers:

<b>Votes Cast For</b>	<b>Votes Cast Against</b>	<b>Abstentions</b>	<b>Broker Non-Votes</b>	<b>Percentage of Votes Cast For</b>
173,670,985	1,664,159	227,164	1,846,888	99.1%

Proposal No. 3, an advisory vote, was approved by the Company's shareholders.

4. Approval of the Company's 2015 Omnibus Incentive Plan:

<b>Votes Cast For</b>	<b>Votes Cast Against</b>	<b>Abstentions</b>	<b>Broker Non-Votes</b>	<b>Percentage of Votes Cast For</b>
172,722,049	2,612,631	227,628	1,846,888	98.4%

Proposal No. 4 was approved by the Company's shareholders.

5. Approval of the Amendment and Restatement of the Company's Associate Stock Purchase Plan:

Votes Cast For	Votes Cast Against	Abstentions	Broker Non-Votes	Percentage of Votes Cast For
175,234,403	101,014	226,891	1,846,888	99.8%

Proposal No. 5 was approved by the Company's shareholders.

**Item 9.01**

**Financial Statements and Exhibits**

(d)

Exhibits:

Exhibit No.	Description
10.1	MSC Industrial Direct Co., Inc. 2015 Omnibus Incentive Plan (incorporated by reference to Exhibit 99.01 to the registrant's Registration Statement on Form S-8 (333-201522) filed on January 15, 2015.
10.2	MSC Industrial Direct Co., Inc. Amended and Restated Associate Stock Purchase Plan (incorporated by reference to Exhibit 4.04 to the registrant's Registration Statement on Form S-8 (333-201523) filed on January 15, 2015.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MSC Industrial Direct Co., Inc.**

Date: January 15, 2015 By: /s/ Jeffrey Kaczka  
Name: Jeffrey Kaczka  
Title: Executive Vice President and Chief  
Financial Officer



**Exhibit Index**

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