

Vuzix Corp
Form S-1/A
June 03, 2013

As filed with the Securities and Exchange Commission on June 3, 2013

Registration No. 333-185661

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Amendment No. 3 to

FORM S-1

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

VUZIX CORPORATION

(Exact name of registrant as specified in its charter)

Delaware

3577

04-3392453

(State or other jurisdiction (Primary Standard Industrial (I.R.S. Employer

of incorporation or organization) Classification Code Number) Identification Number)

2166 Brighton Henrietta Townline Road

Rochester, NY 14623

585-359-5900

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Paul J. Travers

Chief Executive Officer

2166 Brighton Henrietta Townline Road

Rochester, NY 14623

585-359-5900

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies to:

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Approximate date of commencement of proposed sale to the public : As soon as practicable after this Registration Statement is declared effective.

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, check the following box. x

EXPLANATORY NOTE

This Amendment No. 3 to the Registration Statement on Form S-1 (File No. 333-185661) of Vuzix Corporation is being filed solely to file Exhibit 1.1, Exhibit 4.6, and Exhibit 5.1. Accordingly this Amendment No. 3 consists solely of the facing page, this explanatory note, the signature page, and the exhibits filed herewith. This filing does not modify any provision of the Registration Statement except as specifically noted herein.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Rochester, State of New York, on June 3, 2013.

Vuzix Corporation

By: /s/ Paul J. Travers
Paul J. Travers
Its: Chief Executive Officer
(Principal Executive Officer)

By: /s/ Grant Russell
Grant Russell
Its: Chief Financial Officer
(Principal Financial and Accounting Officer)

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed below by the following persons in the capacities and on the dates indicated.

/s/ Paul J. Travers
Paul J. Travers
Chief Executive Officer and Director (principal executive officer) June 3, 2013

/s/ Grant Russell
Chief Financial Officer and Director (principal financial and accounting officer) June 3, 2013

/s/ William Lee
William Lee
Director June 3, 2013

/s/ Alexander Ruckdaeschel June 3, 2013

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Alexander Ruckdaeschel
Director

/s/ Michael Scott
Michael Scott
Director

June 3, 2013