Edgar Filing: TORTOISE ENERGY INFRASTRUCTURE CORP - Form 5

TORTOISE ENERGY INFRASTRUCTURE CORP

Form 5

January 12, 2015

FORM 5 UNITED STATES SECURITIES AND EVOLANCE COMMISSION OMB

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Estimated average burden hours per response... 1.0

Number:

Expires:

3235-0362

January 31,

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,

Form 3 Holdings Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

Reported 30(h) of the Investment Company Act of 1940

Form 4

Transactions Reported

	ddress of Reporting P LO CONRAD S	Symbol TORT	2. Issuer Name and Ticker or Trading Symbol TORTOISE ENERGY INFRASTRUCTURE CORP [TYG]]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)			
(Last)	(First) (M	(Month. 11/30/	3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) 11/30/2014				_X Director Officer (give below)		6 Owner er (specify	
(Street) 4. If A			4. If Amendment, Date Original Filed(Month/Day/Year)			(6. Individual or Joint/Group Reporting (check applicable line)			
LEAWOOD, KS 66211 _X_ Form Filed by One Reporting Person Form Filed by More than One Reporting Person										
(City)	(State) ((Zip) Ta	ble I - Non-Der	ivative Sec	curitie	s Acqu	ired, Disposed o	f, or Beneficia	lly Owned	
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, i any (Month/Day/Year	Code	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) (A) or Amount (D) Price		5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
Common Shares	06/23/2014	Â	J4 <u>(1)</u>	1,680	A	\$ <u>(1)</u>	7,849.97	D	Â	

J4(2)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

06/23/2014

Â

Common

Shares

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

\$ (2) 7,849.97

1,795 A

SEC 2270 (9-02)

Â

D

Edgar Filing: TORTOISE ENERGY INFRASTRUCTURE CORP - Form 5

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exerc	cisable and	7. Titl	e and	8. Price of
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transaction	Number	Expiration D	ate	Amou	nt of	Derivative
Security	or Exercise		any	Code	of	(Month/Day/	Year)	Under	lying	Security
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivative	e		Securi	ties	(Instr. 5)
	Derivative				Securities			(Instr.	3 and 4)	
	Security				Acquired					
					(A) or					
					Disposed					
					of (D)					
					(Instr. 3,					
					4, and 5)					
									Amount	
									or	
						Date	Expiration		Number	
						Exercisable	Date		of	
					(A) (D)				Shares	

D

0

Is

Reporting Owners

Reporting Owner Name / Address	Relationships						
1 0	Director	10% Owner	Officer	Other			
CICCOTELLO CONRAD S 11550 ASH STREET SUITE 300 LEAWOOD, KS 66211	ÂX	Â	Â	Â			

Signatures

Conrad S.
Ciccotello

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Received in exchange for 2,241.66 common shares of Tortoise Energy Capital Corporation ("TYY") and received cash in lieu of fractional shares of Tortoise Energy Infrastructure Corporation ("TYG") in connection with the merger of TYY into TYG which was

- (1) effective on June 23, 2014. The exchange rate was based on each company's relative net asset value ("NAV") per share as of June 20, 2014, the business day immediately preceding the closing of the merger, which was \$50.95 for TYG and \$38.19 for TYY. On June 20, 2014, the closing price of TYY common shares was \$36.22 and the closing price of TYG common shares was \$48.46.
 - Received in exchange for 2,746.57 common shares of Tortoise North American Energy Corporation ("TYN") and received cash in lieu of fractional shares of TYG in connection with the merger of TYN into TYG which was effective on June 23, 2014. The exchange rate was
- (2) based on each company's relative NAV per share as of June 20, 2014, the business day immediately preceding the closing of the merger, which was \$50.95 for TYG and \$33.32 for TYN. On June 20, 2014, the closing price of TYN common shares was \$31.54 and the closing price of TYG common shares was \$48.46.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 2