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American Airlines Group Inc. Form 4 December 09, 2013 OMB APPROVAL FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION OMB 3235-0287 Washington, D.C. 20549 Number: Check this box January 31, Expires: if no longer 2005 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF subject to Estimated average **SECURITIES** Section 16. burden hours per Form 4 or response... 0.5 Form 5 Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. 30(h) of the Investment Company Act of 1940 See Instruction 1(b). (Print or Type Responses) 1. Name and Address of Reporting Person * 5. Relationship of Reporting Person(s) to 2. Issuer Name and Ticker or Trading KERR DEREK J Issuer Symbol American Airlines Group Inc. [AAL] (Check all applicable) (First) (Middle) (Last) 3. Date of Earliest Transaction (Month/Day/Year) Director 10% Owner X_Officer (give title Other (specify 4333 AMON CARTER BLVD. 12/09/2013 below) below) Executive VP & CFO (Street) 4. If Amendment, Date Original 6. Individual or Joint/Group Filing(Check Filed(Month/Day/Year) Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting FORT WORTH, TX 76155 Person (City) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 1.Title of 2. Transaction Date 2A. Deemed 3. 4. Securities Acquired 5. Amount of 6. Ownership 7. Nature of Security (Month/Day/Year) Execution Date, if Transaction(A) or Disposed of (D) Securities Form: Direct Indirect (Instr. 3) any Code (Instr. 3, 4 and 5) Beneficially (D) or Beneficial Owned Indirect (I) Ownership (Month/Day/Year) (Instr. 8) Following (Instr. 4) (Instr. 4) Reported (A) Transaction(s) or (Instr. 3 and 4) Code V Amount (D) Price Common 12/09/2013 Α 192,869 A (1) 192,869 D Stock Common 268,559

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

А

(2)

12/09/2013

Stock

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461,424

D

\$0

A

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactio Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	Expiration Date (Month/Day/Year)) or (D)		7. Title and Amou Underlying Secur (Instr. 3 and 4)	
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Am Nur Sha
Stock Appreciation Right	\$ 7.62	12/09/2013		А	117,287	(4)	04/11/2019	Common Stock	11
Stock Appreciation Right	\$ 8.14	12/09/2013		А	95,714	(5)	04/20/2018	Common Stock	95
Stock Appreciation Right	\$ 7.42	12/09/2013		А	119,200	12/09/2013	04/14/2017	Common Stock	11
Stock Appreciation Right	\$ 3.1	12/09/2013		А	292,000	12/09/2013	04/08/2016	Common Stock	29
Stock Appreciation Right	\$ 7.65	12/09/2013		А	25,000	12/09/2013	01/22/2016	Common Stock	25
Stock Appreciation Right	\$ 6.7	12/09/2013		А	51,020	12/09/2013	08/05/2015	Common Stock	51
Stock Appreciation Right	\$ 8.84	12/09/2013		А	26,020	12/09/2013	04/09/2018	Common Stock	26
Stock Appreciation Right	\$ 45.01	12/09/2013		А	12,500	12/09/2013	04/11/2017	Common Stock	12
Stock Appreciation Right	\$ 38.44	12/09/2013		А	12,500	12/09/2013	04/19/2016	Common Stock	12
Stock Appreciation Right	\$ 19.3	12/09/2013		А	51,500	12/09/2013	09/27/2015	Common Stock	51

Reporting Owners

Reporting Owner Name / Address	Relationships						
· · · · · · · · · · · · · · · · · · ·	Director	10% Owner	Officer	Other			
KERR DEREK J 4333 AMON CARTER BLVD. FORT WORTH, TX 76155			Executive VP & CFO				
Signatures							
/s/ Kenneth W. Wimberly, Power of Attorney		12/09/2013					
**Signature of Reporting Person			Date				
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Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Pursuant to that certain Agreement and Plan of Merger, dated as of February 13, 2013 (as amended, the "Merger Agreement") by and among AMR Corporation, AMR Merger Sub, Inc. and US Airways Group, Inc. ("US Airways Group"), the Common Stock of US

- (1) Airways Group held by the Reporting Person was cancelled and converted into the right to receive shares of Common Stock of American Airlines Group Inc. ("AAG") on a one-for-one basis at the effective time of the merger.
- (2) Restricted Stock Units. The Reporting Person is entitled to receive one (1) share of Common Stock of AAL upon vesting of each Restricted Stock Unit.

Pursuant to the Merger Agreement, securities of US Airways Group held by the Reporting Person were converted into equivalent
 (3) securities of AAG on a one-for-one basis. Such AAG securities are subject to the same terms and conditions applicable to the US Airways Group securities immediately prior to the conversion, and in the case of stock options or stock appreciation rights ("SARs"), have an

exercise price per share of AAG common stock equal to the exercise price per share of the US Airways Group stock options or SARs.

- (4) The stock appreciation right vests in increments of one third on each of April 11, 2013, April 11, 2014, and April 11, 2015.
- (5) The stock appreciation right vests in increments of one third on each of April 20, 2012, April 20, 2013 and April 20, 2014.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.