

PEPCO HOLDINGS INC
Form 8-K
August 29, 2003

UNITED STATES

**SECURITIES AND EXCHANGE
COMMISSION
Washington, D. C. 20549**

Form 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 or 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) August 29,
2003

PEPCO HOLDINGS, INC.

(Exact name of registrant as specified in its charter)

<u>Delaware</u>	<u>001-31403</u>	<u>52-2297449</u>
(State or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

701 Ninth Street, N. W., Washington,
D.C. 20068

(Address of principal executive offices (Zip Code)

Registrant's telephone number, (202)
including area code 872-3526

(Former Name or Former Address, if Changed Since Last Report)

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Item Other Events
5.

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Exhibit 99, attached hereto, is hereby incorporated by reference.

Item Financial Statements and Exhibits
7.

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(c) Exhibits

<u>Exhibit No.</u>	<u>Description of Exhibit</u>	<u>Reference</u>
99	Press Release of Pepco Holdings, Inc. dated as of August 29, 2003.	Filed herewith.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PEPCO HOLDINGS, INC.
(Registrant)

/s/ D. R.
WRAASE
By: _____
Dennis R.
Wraase
President and Chief
Executive Officer

August 29, 2003

DATE