

NEW RC INC
Form 8-A12G
August 07, 2001

FORM 8-A

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FOR REGISTRATION OF CERTAIN CLASSES OF
SECURITIES PURSUANT TO SECTION 12(b) OR (g)
OF THE SECURITIES EXCHANGE ACT OF 1934.

New RC, Inc.
(Exact name of registrant as specified in its charter)

Delaware
(State of Incorporation or Organization)

M2-2297449
(I.R.S. Employer Identification no.)

1900 Pennsylvania Ave., N.W.
Washington, D.C.
(202) 872-2000
(Address of Principal Executive Offices)

J0068
(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. []

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box. []

Securities Act registration statement file number to which this form relates: 333-57042

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class Name of each exchange on which

to be so registered

each class is to be registered

N/A

N/A

Securities to be registered pursuant to Section 12(g) of the Act:

Common Stock, par value \$.01 per share

(Title of Class)

Item 1. Description of Registrant's Securities to be Registered.

The Registrant is applying for registration of its Common Stock, par value \$.01 per share. The information required by this Item is incorporated herein by reference to the Registrant's Registration Statement on Form S-4 (File No. 333-57042) as filed with the Securities and Exchange Commission (the "Commission") on March 14, 2001, as amended on April 30, 2001; May 24, 2001 and May 30, 2001.

Item 2. Exhibits.

- (1) Amended and Restated Certificate of Incorporation of New RC*
- (2) Amended and Restated Bylaws of New RC*
- (3) Agreement and Plan of Merger, dated as of February 9, 2001, among Potomac Electric Power Company, New RC, Inc. and Conectiv*

* Filed as an exhibit to the Registrant's Registration Statement on Form S-4, as amended, (File No. 333-57042) as filed with the Securities and Exchange Commission on March 14, 2001.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

NEW RC, INC.

Date: August 7, 2001

By: D. R. WRAASE

Name: Dennis R. Wraase

Title: President, Treasurer, Director