

Edgar Filing: WESTPAC BANKING CORP - Form 424B2

WESTPAC BANKING CORP
 Form 424B2
 June 19, 2012

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Preliminary Pricing Supplement No. 37 - Dated Monday, June 18, 2012 (To: Prospectus Dated May 10, 2012)

| CUSIP | Principal | Gross | Net | Coupon | Coupon | Coupon | Day Count | Maturity | 1st Coupon | 1st Coupon | Survivor | |
|-----------|-----------|---------------|------------|----------|--------|--------|-----------|----------|------------|------------|----------|--------|
| Number | Amount | Selling Price | Concession | Proceeds | Type | Rate | Frequency | Basis | Date | Date | Amount | Option |
| 96121BBP1 | \$ | 100.000% | 1.250% | \$ | Fixed | 2.000% | Monthly | 30/360 | 06/15/2017 | 07/15/2012 | \$0.94 | Yes |

Redemption Information: Non-Callable

Trade Date: Monday, June 25, 2012 @ 12:00 PM ET
 Westpac Banking Corporation

Settle Date: Thursday, June 28, 2012
 Prospectus dated May 10, 2012

Minimum Denomination/Increments:\$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC
 Book Entry only

Westpac Banking Corporation

Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC
Agents: Citigroup, Deutsche Bank Securities,

Goldman, Sachs & Co., HSBC, J.P. Morgan, Morgan Stanley, UBS Investment Bank, Wells Fargo Advisors

InterNotes® is a registered trademark of Incapital Holdings LLC. All Rights Reserved.