

Edgar Filing: WESTPAC BANKING CORP - Form 424B2

WESTPAC BANKING CORP
 Form 424B2
 August 30, 2011

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Preliminary Pricing Supplement No. 11 - Dated Monday, August 29, 2011 (To: Prospectus Dated March 2, 2011)

CUSIP	Principal		Gross	Net	Coupon	Coupon	Coupon	Day	Maturity	1st	1st	Survivor s	FDIC
Number	Amount	Selling Price	Concession	Proceeds	Type	Rate	Frequency	Basis	Date	Date	Amount	Option	Guarante
96121BAL1	\$	100.000%	1.250%	\$	Fixed	2.300%	Monthly	30/360	09/15/2016	10/15/2011	\$2.30	Yes	No

Redemption Information: Non-Callable

Trade Date: Tuesday, September 6, 2011 @ 12:00 PM ET

Settle Date: Friday, September 9, 2011

Minimum Denomination/Increments:\$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book Entry only

Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC **Agents:** Citi, Deutsche Bank Securities, Goldman, Sachs & Co., HSBC, J.P. Morgan, Morgan Stanley, UBS Investment Bank, Wells Fargo Advisors

InterNotes® is a registered trademark of Incapital Holdings LLC. All Rights Reserved.

Westpac Banking Corporation