

Primoris Services CORP
Form 8-K/A
August 03, 2010

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K/A

(Amendment No. 2)

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported) **July 31, 2008**

PRIMORIS SERVICES CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-34145
(Commission
File Number)

20-4743916
(IRS Employer
Identification No.)

26000 Commercentre Drive, Lake Forest, CA 92630

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code **(949) 598-9242**

Not Applicable

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(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Explanatory Note

On August 6, 2008, Primoris Services Corporation (we or our) filed a Current Report on Form 8-K (the Original Form 8-K). Attached as Exhibit 10.23 to the Original Form 8-K was a copy of our Loan and Security Agreement (the Agreement), dated as of March 22, 2007, with LaSalle Bank National Association. The schedules to the Agreement were inadvertently not included with the Agreement, as filed with the Original Form 8-K. We are filing this Amendment No. 2 on Form 8-K/A solely for the purpose of adding the schedules to the Agreement.

A complete, executed copy of the Agreement, including all schedules, is being filed as Exhibit 10.23 to this Amendment No. 2. For convenience purposes, we are also filing the First Amendment to the Agreement (Exhibit 10.24 to this Amendment No. 2) and the Second Amendment to the Agreement (Exhibit 10.25 to this Amendment No. 2) that were included in the Original Form 8-K.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

| Exh. No. | Description |
|-----------------|---|
| 10.23 | Loan and Security Agreement, dated as of March 22, 2007, by and among Primoris Corporation, the predecessor to Primoris Services Corporation, and LaSalle Bank National Association |
| 10.24 | First Amendment (dated August 5, 2007) to Loan and Security Agreement between Primoris Corporation, the predecessor to Primoris Services Corporation, and LaSalle Bank National Association |
| 10.25 | Second Amendment (dated July 11, 2008) to Loan and Security Agreement between Primoris Corporation, the predecessor to Primoris Services Corporation, and LaSalle Bank National Association |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PRIMORIS SERVICES CORPORATION

Date: August 3, 2010

By: /s/ Peter J. Moerbeek

Name: Peter J. Moerbeek
Title: Executive Vice President, Chief Financial Officer

EXHIBIT INDEX

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