

MERIT MEDICAL SYSTEMS INC

Form 8-K

May 28, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): **May 23, 2008**

Merit Medical Systems, Inc.

(Exact name of registrant as specified in its charter)

Utah
(State or other jurisdiction of
incorporation or organization)

0-18592
(Commission
File Number)

87-0447695
(I.R.S. Employer
Identification No.)

1600 West Merit Parkway
South Jordan, Utah
(Address of principal executive offices)

84095
(Zip Code)

(801) 253-1600

(Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 3.03. Material Modification to Rights of Security Holders.

On May 23, 2008, Merit Medical Systems, Inc. (Merit) filed with the Utah Division of Corporations and Commercial Code the Articles of Amendment to Merit s Articles of Incorporation, as previously amended (the Articles of Amendment). The Articles of Amendment were approved at Merit s 2008 Annual Meeting of Shareholders, held on May 21, 2008, by the holders of a majority of Merit s issued and outstanding shares of capital stock. The proposal to approve the Articles of Amendment was discussed in greater detail in Merit s definitive proxy statement filed with the U.S. Securities and Exchange Commission on April 8, 2008. The Articles of Amendment provide for an increase in the number of authorized shares of Merit s capital stock to one hundred five million (105,000,000), of which five million (5,000,000) shall be shares of preferred stock, no par value, and one hundred million (100,000,000) shall be shares of common stock, no par value. Merit s board of directors previously adopted, subject to shareholder approval, resolutions approving the Amendment on March 19, 2008.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits

3.1 Articles of Amendment to the Articles of Incorporation of Merit Medical Systems, Inc., dated May 23, 2008.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MERIT MEDICAL SYSTEMS, INC.

Date: May 28, 2008

By:

/s/ Kent W. Stanger
Chief Financial Officer, Secretary
and Treasurer

EXHIBIT INDEX

**EXHIBIT
NUMBER**

DESCRIPTION

3.1 Articles of Amendment to the Articles of Incorporation of Merit Medical Systems, Inc., dated May 23, 2008

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