

AUTOZONE INC  
Form SC 13D/A  
April 15, 2008

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**SCHEDULE 13D**

**Under the Securities Exchange Act of 1934  
(Amendment No. 24)\***

**AutoZone, Inc.**

(Name of Issuer)

**Common Stock, par value \$0.01 per share**

(Title of Class of Securities)

**053332102**

(CUSIP Number)

**John G. Finley, Esq.**

**Simpson Thacher & Bartlett LLP**

**425 Lexington Avenue**

**New York, New York 10017**

**(212) 455-2000**

(Name, Address and Telephone Number of Person  
Authorized to Receive Notices and Communications)

**April 11, 2008**

(Date of Event Which Requires Filing of this Statement)

## Edgar Filing: AUTOZONE INC - Form SC 13D/A

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box. o

**Note:** Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7 for other parties to whom copies are to be sent.

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

---

Edgar Filing: AUTOZONE INC - Form SC 13D/A

CUSIP No. 053332102

1. Names of Reporting Persons  
ESL Partners, L.P.
2. Check the Appropriate Box if a Member of a Group (See Instructions)  
(a)  x  
(b)  o
3. SEC Use Only
4. Source of Funds (See Instructions)  
WC
5. Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)  o
6. Citizenship or Place of Organization  
Delaware
- |   |     |                                      |
|---|-----|--------------------------------------|
| Number of<br>Shares<br>Beneficially<br>Owned by<br>Each<br>Reporting<br>Person With | 7.  | Sole Voting Power<br>12,998,761      |
|   | 8.  | Shared Voting Power<br>0             |
|   | 9.  | Sole Dispositive Power<br>12,998,761 |
|   | 10. | Shared Dispositive Power<br>0        |
11. Aggregate Amount Beneficially Owned by Each Reporting Person  
22,853,981
12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)  o
13. Percent of Class Represented by Amount in Row (11)  
36.15%
14. Type of Reporting Person (See Instructions)  
PN

Edgar Filing: AUTOZONE INC - Form SC 13D/A

CUSIP No. 05329W102

1. Names of Reporting Persons  
ESL Institutional Partners, L.P.
2. Check the Appropriate Box if a Member of a Group (See Instructions)  
(a)  x  
(b)  o
3. SEC Use Only
4. Source of Funds (See Instructions)  
N/A
5. Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)  o
6. Citizenship or Place of Organization  
Delaware
7. Sole Voting Power  
71,771
8. Shared Voting Power  
0
9. Sole Dispositive Power  
71,771
10. Shared Dispositive Power  
0
11. Aggregate Amount Beneficially Owned by Each Reporting Person  
22,853,981
12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)  o
13. Percent of Class Represented by Amount in Row (11)  
36.15%
14. Type of Reporting Person (See Instructions)  
PN

Number of  
Shares  
Beneficially  
Owned by  
Each  
Reporting  
Person With

Edgar Filing: AUTOZONE INC - Form SC 13D/A

CUSIP No. 053332102

1. Names of Reporting Persons  
ESL Investors, L.L.C.
2. Check the Appropriate Box if a Member of a Group (See Instructions)  
(a)  x  
(b)  o
3. SEC Use Only
4. Source of Funds (See Instructions)  
N/A
5. Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)  o
6. Citizenship or Place of Organization  
Delaware
7. Sole Voting Power  
3,003,476
8. Shared Voting Power  
0
9. Sole Dispositive Power  
3,003,476
10. Shared Dispositive Power  
0
11. Aggregate Amount Beneficially Owned by Each Reporting Person  
22,853,981
12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)  o
13. Percent of Class Represented by Amount in Row (11)  
36.15%
14. Type of Reporting Person (See Instructions)  
OO

Number of  
Shares  
Beneficially  
Owned by  
Each  
Reporting  
Person With

Edgar Filing: AUTOZONE INC - Form SC 13D/A

CUSIP No. 053332102

1. Names of Reporting Persons  
Acres Partners, L.P.
2. Check the Appropriate Box if a Member of a Group (See Instructions)  
(a)  x  
(b)  o
3. SEC Use Only
4. Source of Funds (See Instructions)  
N/A
5. Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)  o
6. Citizenship or Place of Organization  
Delaware
7. Sole Voting Power  
5,875,557
8. Shared Voting Power  
0
9. Sole Dispositive Power  
5,875,557
10. Shared Dispositive Power  
0
11. Aggregate Amount Beneficially Owned by Each Reporting Person  
22,853,981
12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)  o
13. Percent of Class Represented by Amount in Row (11)  
36.15%
14. Type of Reporting Person (See Instructions)  
PN

Number of  
Shares  
Beneficially  
Owned by  
Each  
Reporting  
Person With

Edgar Filing: AUTOZONE INC - Form SC 13D/A

CUSIP No. 053332102

1. Names of Reporting Persons  
RBS Investment Management, L.L.C.
2. Check the Appropriate Box if a Member of a Group (See Instructions)  
(a)  x  
(b)  o
3. SEC Use Only
4. Source of Funds (See Instructions)  
N/A
5. Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)  o
6. Citizenship or Place of Organization  
Delaware
7. Sole Voting Power  
71,771
8. Shared Voting Power  
0
9. Sole Dispositive Power  
71,771
10. Shared Dispositive Power  
0
11. Aggregate Amount Beneficially Owned by Each Reporting Person  
22,853,981
12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)  o
13. Percent of Class Represented by Amount in Row (11)  
36.15%
14. Type of Reporting Person (See Instructions)  
OO

Number of  
Shares  
Beneficially  
Owned by  
Each  
Reporting  
Person With

Edgar Filing: AUTOZONE INC - Form SC 13D/A

CUSIP No. 053332102

1. Names of Reporting Persons  
RBS Partners, L.P.
2. Check the Appropriate Box if a Member of a Group (See Instructions)  
(a)  x  
(b)  o
3. SEC Use Only
4. Source of Funds (See Instructions)  
N/A
5. Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)  o
6. Citizenship or Place of Organization  
Delaware
7. Sole Voting Power  
16,862,562
8. Shared Voting Power  
0
9. Sole Dispositive Power  
16,862,562
10. Shared Dispositive Power  
0
11. Aggregate Amount Beneficially Owned by Each Reporting Person  
22,853,981
12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)  o
13. Percent of Class Represented by Amount in Row (11)  
36.15%
14. Type of Reporting Person (See Instructions)  
PN

Number of  
Shares  
Beneficially  
Owned by  
Each  
Reporting  
Person With

Edgar Filing: AUTOZONE INC - Form SC 13D/A

CUSIP No. 053332102

1. Names of Reporting Persons  
ESL Investments, Inc.
2. Check the Appropriate Box if a Member of a Group (See Instructions)  
(a)  x  
(b)  o
3. SEC Use Only
4. Source of Funds (See Instructions)  
N/A
5. Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)  o
6. Citizenship or Place of Organization  
Delaware
7. Sole Voting Power  
22,809,890
8. Shared Voting Power  
0
9. Sole Dispositive Power  
22,809,890
10. Shared Dispositive Power  
0
11. Aggregate Amount Beneficially Owned by Each Reporting Person  
22,853,981
12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)  o
13. Percent of Class Represented by Amount in Row (11)  
36.15%
14. Type of Reporting Person (See Instructions)  
CO

Number of  
Shares  
Beneficially  
Owned by  
Each  
Reporting  
Person With

Edgar Filing: AUTOZONE INC - Form SC 13D/A

CUSIP No. 053332102

1. Names of Reporting Persons  
Edward S. Lampert
2. Check the Appropriate Box if a Member of a Group (See Instructions)  
(a)  x  
(b)  o
3. SEC Use Only
4. Source of Funds (See Instructions)  
N/A
5. Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)  o
6. Citizenship or Place of Organization  
United States
7. Sole Voting Power  
22,853,981
8. Shared Voting Power  
0
9. Sole Dispositive Power  
22,853,981
10. Shared Dispositive Power  
0
11. Aggregate Amount Beneficially Owned by Each Reporting Person  
22,853,981
12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)  o
13. Percent of Class Represented by Amount in Row (11)  
36.15%
14. Type of Reporting Person (See Instructions)  
IN

Number of  
Shares  
Beneficially  
Owned by  
Each  
Reporting  
Person With

## Edgar Filing: AUTOZONE INC - Form SC 13D/A

This Amendment No. 24 to Schedule 13D (this Amendment) relates to shares of common stock, par value \$0.01 per share (the Shares), of AutoZone, Inc., a Delaware corporation (the Issuer). This Amendment No. 24 amends the Schedule 13D, as previously amended, filed with the Securities and Exchange Commission by ESL Partners, L.P., a Delaware limited partnership (Partners), ESL Institutional Partners, L.P., a Delaware limited partnership (Institutional), ESL Investors, L.L.C., a Delaware limited liability company (Investors), Acres Partners, L.P., a Delaware limited partnership (Acres), RBS Investment Management, L.L.C., a Delaware limited liability company (RBSIM), RBS Partners, L.P., a Delaware limited partnership (RBS), ESL Investments, Inc., a Delaware corporation (Investments) and Edward S. Lampert, a United States citizen, by furnishing the information set forth below. Partners, Institutional, Investors, Acres, RBSIM, RBS, Investments and Mr. Lampert are collectively defined in this Amendment as the Filing Persons. Except as otherwise specified in this Amendment, all previous Items are unchanged. Capitalized terms used herein which are not defined herein have the meanings given to them in the Schedule 13D, as previously amended, filed with the Securities and Exchange Commission.

The Filing Persons are filing this Amendment No. 24 to report that the number of Shares that they may be deemed to beneficially own has increased by an amount greater than one percent of the outstanding Shares of the Issuer.

### Item 2. Identity and Background

Item 2 is hereby amended and restated in its entirety as follows:

(a) This Schedule 13D is being filed by a group consisting of the Filing Persons. Attached as Schedule I hereto and incorporated herein by reference is a list containing the (a) name, (b) citizenship, (c) present principal occupation or employment and (d) the name, principal business address of any corporation or other organization in which such employment is conducted, of each director and executive officer of Investments (the ESL Investments Directors and Officers). Other than the ESL Investments Directors and Officers, there are no persons or corporations controlling or ultimately in control of Investments.

(b) The principal place of business of each of the Filing Persons is 200 Greenwich Avenue, Greenwich, CT 06830.

(c) RBS is the general partner of Partners and the managing member of Investors. Investments is the general partner of each of RBS and Acres and the manager of RBSIM. RBSIM is the general partner of Institutional. Mr. Lampert is the sole stockholder of Investments.

The principal business of each of Partners, Institutional, Investors and Acres is purchasing, holding and selling securities for investment purposes. The principal business of RBS is serving as the general partner of Partners and the managing member of Investors. The principal business of RBSIM is serving as the general partner of Institutional. The principal business of Investments is serving as the general partner of each of RBS and Acres and as the manager of RBSIM. Mr. Lampert's principal business is serving as the Chairman, Chief Executive Officer and Director of Investments.

(d)-(e) During the past five years, none of the foregoing entities or natural persons has been convicted in a criminal proceeding or been a party to a civil proceeding, in either case of the type specified in Items 2(d) or (e) of Schedule 13D.

(f) Partners, Institutional, Investors, Acres, RBSIM, RBS, Investments are organized in Delaware, and Mr. Lampert is a citizen of the United States.

**Item 3. Source and Amount of Funds or Other Consideration**

Item 3 is supplemented as follows:

Edgar Filing: AUTOZONE INC - Form SC 13D/A

In open market purchases on April 8, 2008, April 9, 2008, April 10, 2008, April 11, 2008 and April 14, 2008, ESL acquired an aggregate of 803,100 shares for aggregate consideration of approximately \$93,442,709 using working capital.

**Item 5. Interest in Securities of the Issuer**

Item 5 is hereby amended and restated in its entirety as follows:

(a)-(b) The Filing Persons may be deemed to beneficially own an aggregate of 22,853,981 Shares (which represents approximately 36.15% of the 63,220,066 Shares outstanding as of February 29, 2008, as disclosed in the Issuer's last quarter report on Form 10-Q).

REPORTING PERSON	NUMBER OF SHARES BENEFICIALLY OWNED	PERCENTAGE OF OUTSTANDING SHARES	SOLE VOTING POWER	SHARED VOTING POWER	SOLE DISPOSITIVE POWER	SHARED DISPOSITIVE POWER
ESL Partners, L.P.	22,853,981(1)	36.15%	12,998,761	0	12,998,761	0
ESL Institutional Partners, L.P.	22,853,981(1)	36.15%	71,771	0	71,771	0
ESL Investors, L.L.C.	22,853,981(1)	36.15%	3,003,476	0	3,003,476	0
Acres Partners, L.P.	22,853,981(1)	36.15%	5,875,557	0	5,875,557	0
RBS Investment Management, L.L.C.	22,853,981(1)	36.15%	71,771(2)	0	71,771(2)	0
RBS Partners, L.P.	22,853,981(1)	36.15%	16,862,562(3)	0	16,862,562(3)	0
ESL Investments, Inc.	22,853,981(1)	36.15%	22,809,890(4)	0	22,809,890(4)	0
Edward S. Lampert	22,853,981(1)	36.15%	22,853,981(1)	0	22,853,981(1)	0

(1) This number consists of 12,998,761 Shares held by Partners, 71,771 Shares held by Institutional, 3,003,476 Shares held in an account established by the investment member of Investors, 5,875,557 Shares held by Acres, 860,325 Shares held by RBS, 22,150 Shares held by Mr. Lampert and 21,941 Shares held by the Edward and Kinga Lampert Foundation, of which Mr. Lampert is a trustee.

- (2) This number consists of 71,771 Shares held by Institutional.
- (3) This number consists of 12,998,761 Shares held by Partners, 3,003,476 Shares held in an account established by the investment member of Investors and 860,325 Shares held by RBS.
- (4) This number consists of 12,998,761 Shares held by Partners, 71,771 Shares held by Institutional, 3,003,476 Shares held in an account established by the investment member of Investors, 860,325 Shares held by RBS and 5,875,557 Shares held by Acres.

(c) Other than as set forth in Annex A hereto, there have been no transactions in Shares by any of the Filing Persons during the past 60 days.

(d) Not applicable.

(e) On December 29, 2006, ESL Investment Management, L.P., as successor to ESL Investment Management, L.L.C., ceased to be a beneficial owner of Shares of the Issuer.

**Item 7. Material to Be Filed as Exhibits**

Exhibit 3 Joint Filing Agreement, dated April 14, 2008, by and among ESL Partners, L.P., ESL Institutional Partners, L.P., ESL Investors, L.L.C., Acres Partners, L.P., RBS Investment Management, L.L.C., RBS Partners, L.P., ESL Investments, Inc. and Edward S. Lampert.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: April 14, 2008

ESL PARTNERS, L.P.

By: RBS Partners, L.P., as its general partner

By: ESL Investments, Inc., as its general partner

By: /s/ Theodore W. Ulliyot  
Name: Theodore W. Ulliyot  
Title: EVP & General Counsel

ESL INSTITUTIONAL PARTNERS, L.P.

By: RBS Investment Management, L.L.C., as its general partner

By: ESL Investments, Inc., as its manager

By: /s/ Theodore W. Ulliyot  
Name: Theodore W. Ulliyot  
Title: EVP & General Counsel

ESL INVESTORS, L.L.C.

By: RBS Partners, L.P., as its managing member

By: ESL Investments, Inc., as its general partner

By: /s/ Theodore W. Ulliyot  
Name: Theodore W. Ulliyot  
Title: EVP & General Counsel

ACRES PARTNERS, L.P.

By: ESL Investments, Inc., as its general partner

By: /s/ Theodore W. Ulliyot  
Name: Theodore W. Ulliyot  
Title: EVP & General Counsel

RBS INVESTMENT MANAGEMENT, L.L.C.

By: ESL Investments, Inc., as its manager

By: /s/ Theodore W. Ulliot  
Name: Theodore W. Ulliot  
Title: EVP & General Counsel

RBS PARTNERS, L.P.

By: ESL Investments, Inc., as its general partner

By: /s/ Theodore W. Ulliot  
Name: Theodore W. Ulliot  
Title: EVP & General Counsel

ESL INVESTMENTS, INC.

By: /s/ Theodore W. Ulliot  
Name: Theodore W. Ulliot  
Title: EVP & General Counsel

EDWARD S. LAMPERT

/s/ Edward S. Lampert  
Edward S. Lampert

**SCHEDULE I**

The names, business addresses, present principal occupations, and citizenship of the directors and executive officers of ESL Investments, Inc. are set forth below. If no address is given, the director's or executive officer's principal business address is 200 Greenwich Avenue, Greenwich, CT 06830. Unless otherwise indicated, each occupation set forth opposite an individual's name refers to ESL Investments, Inc.

<b>Name and Business Address</b>	<b>Principal Occupation</b>	<b>Citizenship</b>
Edward S. Lampert	Director, Chairman and Chief Executive Officer	United States
William C. Crowley	President and Chief Operating Officer	United States
Theodore W. Ulyot	Executive Vice President and General Counsel	United States
Adrian J. Maizey	Chief Financial Officer	United Kingdom and South Africa

## ANNEX A

## RECENT TRANSACTIONS BY THE FILING PERSONS IN THE SECURITIES OF AUTOZONE, INC.

Entity	Date of Transaction	Nature of Transaction	Number of Shares of Common Stock	Price per Share
ESL Partners, L.P.	4/8/2008	open market purchase	100 \$	115.31
ESL Partners, L.P.	4/8/2008	open market purchase	1,200 \$	115.32
ESL Partners, L.P.	4/8/2008	open market purchase	5,800 \$	115.35
ESL Partners, L.P.	4/8/2008	open market purchase	2,700 \$	115.4
ESL Partners, L.P.	4/8/2008	open market purchase	100 \$	115.41
ESL Partners, L.P.	4/8/2008	open market purchase	700 \$	115.44
ESL Partners, L.P.	4/8/2008	open market purchase	900 \$	115.45
ESL Partners, L.P.	4/8/2008	open market purchase	7,400 \$	115.5
ESL Partners, L.P.	4/8/2008	open market purchase	600 \$	115.51
ESL Partners, L.P.	4/8/2008	open market purchase	1,000 \$	115.52
ESL Partners, L.P.	4/8/2008	open market purchase	2,000 \$	115.53
ESL Partners, L.P.	4/8/2008	open market purchase	3,100 \$	115.55
ESL Partners, L.P.	4/8/2008	open market purchase	1,000 \$	115.56
ESL Partners, L.P.	4/8/2008	open market purchase	1,000 \$	115.59
ESL Partners, L.P.	4/8/2008	open market purchase	400 \$	115.62
ESL Partners, L.P.	4/8/2008	open market purchase	1,900 \$	115.64
ESL Partners, L.P.	4/8/2008	open market purchase	2,000 \$	115.65
ESL Partners, L.P.	4/8/2008	open market purchase	1,100 \$	115.66

Edgar Filing: AUTOZONE INC - Form SC 13D/A

ESL Partners, L.P.	4/8/2008	open market purchase	300 \$	115.67
ESL Partners, L.P.	4/8/2008	open market purchase	600 \$	115.68
ESL Partners, L.P.	4/8/2008	open market purchase	2,300 \$	115.7
ESL Partners, L.P.	4/8/2008	open market purchase	500 \$	115.71
ESL Partners, L.P.	4/8/2008	open market purchase	800 \$	115.72
ESL Partners, L.P.	4/8/2008	open market purchase	1,500 \$	115.73
ESL Partners, L.P.	4/8/2008	open market purchase	17,700 \$	115.75
ESL Partners, L.P.	4/8/2008	open market purchase	900 \$	115.78
ESL Partners, L.P.	4/8/2008	open market purchase	1,000 \$	115.8
ESL Partners, L.P.	4/8/2008	open market purchase	2,000 \$	115.85
ESL Partners, L.P.	4/8/2008	open market purchase	100 \$	115.88
ESL Partners, L.P.	4/8/2008	open market purchase	400 \$	115.89
ESL Partners, L.P.	4/8/2008	open market purchase	3,700 \$	115.9
ESL Partners, L.P.	4/8/2008	open market purchase	300 \$	115.91
ESL Partners, L.P.	4/8/2008	open market purchase	3,000 \$	115.93
ESL Partners, L.P.	4/8/2008	open market purchase	200 \$	115.94
ESL Partners, L.P.	4/8/2008	open market purchase	19,000 \$	115.95
ESL Partners, L.P.	4/8/2008	open market purchase	200 \$	115.96
ESL Partners, L.P.	4/8/2008	open market purchase	800 \$	115.97
ESL Partners, L.P.	4/8/2008	open market purchase	2,100 \$	115.99
ESL Partners, L.P.	4/8/2008	open market purchase	33,700 \$	116

Edgar Filing: AUTOZONE INC - Form SC 13D/A

ESL Partners, L.P.	4/9/2008	open market purchase	500 \$	113.68
ESL Partners, L.P.	4/9/2008	open market purchase	300 \$	113.74
ESL Partners, L.P.	4/9/2008	open market purchase	3,400 \$	113.82
ESL Partners, L.P.	4/9/2008	open market purchase	300 \$	113.86
ESL Partners, L.P.	4/9/2008	open market purchase	1,200 \$	113.89
ESL Partners, L.P.	4/9/2008	open market purchase	2,000 \$	113.9
ESL Partners, L.P.	4/9/2008	open market purchase	300 \$	113.92
ESL Partners, L.P.	4/9/2008	open market purchase	2,800 \$	113.93
ESL Partners, L.P.	4/9/2008	open market purchase	2,000 \$	113.95
ESL Partners, L.P.	4/9/2008	open market purchase	500 \$	113.98
ESL Partners, L.P.	4/9/2008	open market purchase	4,900 \$	113.99
ESL Partners, L.P.	4/9/2008	open market purchase	12,300 \$	114
ESL Partners, L.P.	4/9/2008	open market purchase	8,200 \$	114.15
ESL Partners, L.P.	4/9/2008	open market purchase	800 \$	114.17
ESL Partners, L.P.	4/9/2008	open market purchase	3,000 \$	114.2
ESL Partners, L.P.	4/9/2008	open market purchase	200 \$	114.21
ESL Partners, L.P.	4/9/2008	open market purchase	3,000 \$	114.22
ESL Partners, L.P.	4/9/2008	open market purchase	1,200 \$	114.23
ESL Partners, L.P.	4/9/2008	open market purchase	2,800 \$	114.25
ESL Partners, L.P.	4/9/2008	open market purchase	8,800 \$	114.3

Edgar Filing: AUTOZONE INC - Form SC 13D/A

ESL Partners, L.P.	4/9/2008	open market purchase	2,200 \$	114.32
ESL Partners, L.P.	4/9/2008	open market purchase	2,400 \$	114.33
ESL Partners, L.P.	4/9/2008	open market purchase	6,700 \$	114.35
ESL Partners, L.P.	4/9/2008	open market purchase	500 \$	114.38
ESL Partners, L.P.	4/9/2008	open market purchase	4,200 \$	114.39
ESL Partners, L.P.	4/9/2008	open market purchase	7,000 \$	114.4
ESL Partners, L.P.	4/9/2008	open market purchase	6,100 \$	114.42
ESL Partners, L.P.	4/9/2008	open market purchase	100 \$	114.43
ESL Partners, L.P.	4/9/2008	open market purchase	5,700 \$	114.44
ESL Partners, L.P.	4/9/2008	open market purchase	4,000 \$	114.45
ESL Partners, L.P.	4/9/2008	open market purchase	600 \$	114.46
ESL Partners, L.P.	4/9/2008	open market purchase	2,600 \$	114.48
ESL Partners, L.P.	4/9/2008	open market purchase	15,900 \$	114.5
ESL Partners, L.P.	4/9/2008	open market purchase	6,000 \$	114.6
ESL Partners, L.P.	4/9/2008	open market purchase	10,000 \$	114.7
ESL Partners, L.P.	4/9/2008	open market purchase	200 \$	114.73
ESL Partners, L.P.	4/9/2008	open market purchase	2,000 \$	114.75
ESL Partners, L.P.	4/9/2008	open market purchase	3,500 \$	114.78
ESL Partners, L.P.	4/9/2008	open market purchase	2,000 \$	114.8
ESL Partners, L.P.	4/9/2008	open market purchase	500 \$	114.84
ESL Partners, L.P.	4/9/2008	open market purchase	3,100 \$	114.85

Edgar Filing: AUTOZONE INC - Form SC 13D/A

ESL Partners, L.P.	4/9/2008	open market purchase	1,200 \$	114.89
ESL Partners, L.P.	4/9/2008	open market purchase	2,000 \$	114.9
ESL Partners, L.P.	4/9/2008	open market purchase	1,100 \$	115.57
ESL Partners, L.P.	4/9/2008	open market purchase	2,000 \$	115.65
ESL Partners, L.P.	4/9/2008	open market purchase	4,000 \$	115.7
ESL Partners, L.P.	4/9/2008	open market purchase	200 \$	115.72
ESL Partners, L.P.	4/9/2008	open market purchase	4,000 \$	115.75
ESL Partners, L.P.	4/9/2008	open market purchase	4,000 \$	115.8
ESL Partners, L.P.	4/9/2008	open market purchase	1,400 \$	115.87
ESL Partners, L.P.	4/9/2008	open market purchase	3,000 \$	115.9
ESL Partners, L.P.	4/9/2008	open market purchase	1,000 \$	115.95
ESL Partners, L.P.	4/9/2008	open market purchase	300 \$	115.96
ESL Partners, L.P.	4/9/2008	open market purchase	4,000 \$	116
ESL Partners, L.P.	4/10/2008	open market purchase	600 \$	114.15
ESL Partners, L.P.	4/10/2008	open market purchase	1,200 \$	114.17
ESL Partners, L.P.	4/10/2008	open market purchase	1,000 \$	114.2
ESL Partners, L.P.	4/10/2008	open market purchase	1,000 \$	114.25
ESL Partners, L.P.	4/10/2008	open market purchase	1,000 \$	114.3
ESL Partners, L.P.	4/10/2008	open market purchase	1,100 \$	114.31
ESL Partners, L.P.	4/10/2008	open market purchase	3,200 \$	114.35

Edgar Filing: AUTOZONE INC - Form SC 13D/A

ESL Partners, L.P.	4/10/2008	open market purchase	1,000 \$	114.4
ESL Partners, L.P.	4/10/2008	open market purchase	1,000 \$	114.45
ESL Partners, L.P.	4/10/2008	open market purchase	2,100 \$	114.5
ESL Partners, L.P.	4/10/2008	open market purchase	900 \$	115
ESL Partners, L.P.	4/10/2008	open market purchase	100 \$	115.14
ESL Partners, L.P.	4/10/2008	open market purchase	100 \$	115.22
ESL Partners, L.P.	4/10/2008	open market purchase	3,100 \$	115.27
ESL Partners, L.P.	4/10/2008	open market purchase	4,200 \$	115.35
ESL Partners, L.P.	4/10/2008	open market purchase	2,000 \$	115.4
ESL Partners, L.P.	4/10/2008	open market purchase	2,700 \$	115.46
ESL Partners, L.P.	4/10/2008	open market purchase	600 \$	115.47
ESL Partners, L.P.	4/10/2008	open market purchase	1,400 \$	115.5
ESL Partners, L.P.	4/10/2008	open market purchase	100 \$	115.68
ESL Partners, L.P.	4/10/2008	open market purchase	2,400 \$	115.71
ESL Partners, L.P.	4/10/2008	open market purchase	100 \$	115.72
ESL Partners, L.P.	4/10/2008	open market purchase	2,800 \$	115.75
ESL Partners, L.P.	4/10/2008	open market purchase	300 \$	115.87
ESL Partners, L.P.	4/10/2008	open market purchase	100 \$	115.94
ESL Partners, L.P.	4/10/2008	open market purchase	200 \$	116.47
ESL Partners, L.P.	4/10/2008	open market purchase	5,800 \$	116.5
ESL Partners, L.P.	4/10/2008	open market purchase	8,700 \$	116.53

Edgar Filing: AUTOZONE INC - Form SC 13D/A

ESL Partners, L.P.	4/10/2008	open market purchase	2,300 \$	116.54
ESL Partners, L.P.	4/10/2008	open market purchase	2,300 \$	116.55
ESL Partners, L.P.	4/10/2008	open market purchase	5,000 \$	116.56
ESL Partners, L.P.	4/10/2008	open market purchase	1,700 \$	116.57
ESL Partners, L.P.	4/10/2008	open market purchase	1,400 \$	116.58
ESL Partners, L.P.	4/10/2008	open market purchase	11,700 \$	116.6
ESL Partners, L.P.	4/10/2008	open market purchase	100 \$	116.61
ESL Partners, L.P.	4/10/2008	open market purchase	700 \$	116.63
ESL Partners, L.P.	4/10/2008	open market purchase	1,000 \$	116.64
ESL Partners, L.P.	4/10/2008	open market purchase	5,100 \$	116.65
ESL Partners, L.P.	4/10/2008	open market purchase	400 \$	116.66
ESL Partners, L.P.	4/10/2008	open market purchase	700 \$	116.67
ESL Partners, L.P.	4/10/2008	open market purchase	3,300 \$	116.68
ESL Partners, L.P.	4/10/2008	open market purchase	1,800 \$	116.7
ESL Partners, L.P.	4/10/2008	open market purchase	13,600 \$	116.75
ESL Partners, L.P.	4/10/2008	open market purchase	500 \$	116.77
ESL Partners, L.P.	4/10/2008	open market purchase	1,700 \$	116.79
ESL Partners, L.P.	4/10/2008	open market purchase	5,200 \$	116.8
ESL Partners, L.P.	4/10/2008	open market purchase	1,800 \$	116.84
ESL Partners, L.P.	4/10/2008	open market purchase	8,100 \$	116.85

Edgar Filing: AUTOZONE INC - Form SC 13D/A

ESL Partners, L.P.	4/10/2008	open market purchase	5,500 \$	116.86
ESL Partners, L.P.	4/10/2008	open market purchase	100 \$	116.88
ESL Partners, L.P.	4/10/2008	open market purchase	4,200 \$	116.89
ESL Partners, L.P.	4/10/2008	open market purchase	12,000 \$	116.9
ESL Partners, L.P.	4/10/2008	open market purchase	100 \$	116.91
ESL Partners, L.P.	4/10/2008	open market purchase	100 \$	116.92
ESL Partners, L.P.	4/10/2008	open market purchase	300 \$	116.93
ESL Partners, L.P.	4/10/2008	open market purchase	1,700 \$	116.94
ESL Partners, L.P.	4/10/2008	open market purchase	11,900 \$	116.95
ESL Partners, L.P.	4/10/2008	open market purchase	2,000 \$	116.96
ESL Partners, L.P.	4/10/2008	open market purchase	1,900 \$	116.98
ESL Partners, L.P.	4/10/2008	open market purchase	15,000 \$	117
ESL Partners, L.P.	4/11/2008	open market purchase	822 \$	117.08
ESL Partners, L.P.	4/11/2008	open market purchase	2,904 \$	117.15
ESL Partners, L.P.	4/11/2008	open market purchase	600 \$	117.17
ESL Partners, L.P.	4/11/2008	open market purchase	26 \$	117.21
ESL Partners, L.P.	4/11/2008	open market purchase	500 \$	117.22
ESL Partners, L.P.	4/11/2008	open market purchase	1,550 \$	117.23
ESL Partners, L.P.	4/11/2008	open market purchase	13,200 \$	117.24
ESL Partners, L.P.	4/11/2008	open market purchase	17,891 \$	117.25
ESL Partners, L.P.	4/11/2008	open market purchase	17,487 \$	117.26

Edgar Filing: AUTOZONE INC - Form SC 13D/A

ESL Partners, L.P.	4/11/2008	open market purchase	3,723 \$	117.27
ESL Partners, L.P.	4/11/2008	open market purchase	2,200 \$	117.28
ESL Partners, L.P.	4/11/2008	open market purchase	4,400 \$	117.29
ESL Partners, L.P.	4/11/2008	open market purchase	12,328 \$	117.3
ESL Partners, L.P.	4/11/2008	open market purchase	1,600 \$	117.31
ESL Partners, L.P.	4/11/2008	open market purchase	8,229 \$	117.33
ESL Partners, L.P.	4/11/2008	open market purchase	300 \$	117.34
ESL Partners, L.P.	4/11/2008	open market purchase	13,400 \$	117.35
ESL Partners, L.P.	4/11/2008	open market purchase	901 \$	117.37
ESL Partners, L.P.	4/11/2008	open market purchase	702 \$	117.39
ESL Partners, L.P.	4/11/2008	open market purchase	18,666 \$	117.4
ESL Partners, L.P.	4/11/2008	open market purchase	7,207 \$	117.41
ESL Partners, L.P.	4/11/2008	open market purchase	200 \$	117.44
ESL Partners, L.P.	4/11/2008	open market purchase	22,801 \$	117.45
ESL Partners, L.P.	4/11/2008	open market purchase	197 \$	117.46
ESL Partners, L.P.	4/11/2008	open market purchase	200 \$	117.47
ESL Partners, L.P.	4/11/2008	open market purchase	5,478 \$	117.48
ESL Partners, L.P.	4/11/2008	open market purchase	1,100 \$	117.49
ESL Partners, L.P.	4/11/2008	open market purchase	13,388 \$	117.5
ESL Partners, L.P.	4/14/08	open market purchase	200 \$	117.03

Edgar Filing: AUTOZONE INC - Form SC 13D/A

ESL Partners, L.P.	4/14/08	open market purchase	9,900 \$	117.04
ESL Partners, L.P.	4/14/08	open market purchase	200 \$	117.06
ESL Partners, L.P.	4/14/08	open market purchase	1,500 \$	117.13
ESL Partners, L.P.	4/14/08	open market purchase	1,200 \$	117.21
ESL Partners, L.P.	4/14/08	open market purchase	1,600 \$	117.22
ESL Partners, L.P.	4/14/08	open market purchase	1,991 \$	117.24
ESL Partners, L.P.	4/14/08	open market purchase	13,834 \$	117.25
ESL Partners, L.P.	4/14/08	open market purchase	9,898 \$	117.26
ESL Partners, L.P.	4/14/08	open market purchase	800 \$	117.27
ESL Partners, L.P.	4/14/08	open market purchase	300 \$	117.28
ESL Partners, L.P.	4/14/08	open market purchase	1,000 \$	117.29
ESL Partners, L.P.	4/14/08	open market purchase	1,700 \$	117.3
ESL Partners, L.P.	4/14/08	open market purchase	1,605 \$	117.33
ESL Partners, L.P.	4/14/08	open market purchase	1,200 \$	117.35
ESL Partners, L.P.	4/14/08	open market purchase	1,302 \$	117.38
ESL Partners, L.P.	4/14/08	open market purchase	100 \$	117.39
ESL Partners, L.P.	4/14/08	open market purchase	300 \$	117.4
ESL Partners, L.P.	4/14/08	open market purchase	100 \$	117.42
ESL Partners, L.P.	4/14/08	open market purchase	800 \$	117.46
ESL Partners, L.P.	4/14/08	open market purchase	1,170 \$	117.49
ESL Partners, L.P.	4/14/08	open market purchase	41,800 \$	117.5

Edgar Filing: AUTOZONE INC - Form SC 13D/A

ESL Partners, L.P.	4/14/08	open market purchase	800 \$	117.59
ESL Partners, L.P.	4/14/08	open market purchase	20,014 \$	117.6
ESL Partners, L.P.	4/14/08	open market purchase	986 \$	117.66
ESL Partners, L.P.	4/14/08	open market purchase	21,266 \$	117.75
ESL Partners, L.P.	4/14/08	open market purchase	100 \$	117.905
ESL Partners, L.P.	4/14/08	open market purchase	100 \$	117.94
ESL Partners, L.P.	4/14/08	open market purchase	19,900 \$	117.95
ESL Partners, L.P.	4/14/08	open market purchase	1,924 \$	117.96
ESL Partners, L.P.	4/14/08	open market purchase	410 \$	117.97
ESL Partners, L.P.	4/14/08	open market purchase	5,000 \$	118

EXHIBIT INDEX

Exhibit 3      Joint Filing Agreement, dated April 14, 2008, by and among ESL Partners, L.P., ESL Institutional Partners, L.P., ESL Investors, L.L.C., Acres Partners, L.P., RBS Investment Management, L.L.C., RBS Partners, L.P., ESL Investments, Inc. and Edward S. Lampert.

27

---