

MOTHERS WORK INC  
Form 8-K  
October 11, 2005

# SECURITIES & EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

## FORM 8-K

### CURRENT REPORT PURSUANT TO SECTION 13 OR 15 (D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) **October 9, 2005**

## Mothers Work, Inc.

(Exact Name of Registrant as Specified in Its Charter)

Commission File Number **0-21196**

**Delaware**  
(State or Other Jurisdiction  
of Incorporation)

**13-3045573**  
(IRS Employer  
Identification No.)

**456 North 5th Street  
Philadelphia, PA 19123**

(Address of principal executive offices) (zip code)

Registrant's telephone number (including area code): **(215) 873-2200**

**Not Applicable**

## Edgar Filing: MOTHERS WORK INC - Form 8-K

(Former Name or Former Address,  
if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
  - o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
  - o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
  - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**Item 1.01      Entry Into A Material Definitive Agreement**

Effective as of October 9, 2005, Mothers Work, Inc. (the Company ) entered into an Amended and Restated Rights Agreement to renew its Rights Agreement that would otherwise have expired on October 9, 2005. The Amended and Restated Rights Agreement amends the Rights Agreement previously in effect in certain respects, including, among others:

to extend the expiration date of the plan by 10 years, to October 9, 2015, and

to increase the threshold percentage of beneficial ownership that will trigger a distribution of the rights to 15% from the 10% level previously in effect.

The full text of the Amended and Restated Rights Agreement is attached hereto as Exhibit 3.2.

**Item 3.03      Material Modification To Rights of Security Holders**

See Item 1.01 above, which is incorporated herein by reference.

**Item 5.03      Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year.**

Effective October 9, 2005, the Board of Directors of the Company voted to amend the provisions of the By-laws of the Company regarding the procedures for stockholders to nominate candidates for election to the Board of Directors, and certain other matters.

The Board of Directors also directed that the By-laws, as amended as described above, be restated. The full text of the amended and restated By-laws is attached hereto as Exhibit 3.2.

**Item 9.01      Financial Statements and Exhibits**

(c) Exhibits      The following exhibit is filed as part of this Report:

Edgar Filing: MOTHERS WORK INC - Form 8-K

Exhibit No.	Description
3.2	By-laws of Mothers Work, Inc. (as amended through October 9, 2005).

Edgar Filing: MOTHERS WORK INC - Form 8-K

- 4.1 Amended and Restated Rights Agreement, dated as of October 9, 2005, between Mothers Work, Inc. and StockTrans, Inc., which includes the Form of Series B Rights Certificate, the Certificate of Designation of the voting powers, designations, preferences, and relative, participating, optional or other special rights and qualifications, limitations and restrictions of the Series B Junior Participating Preferred Stock, and a Summary of Rights to Purchase Preferred Stock attached thereto as Exhibits A, B and C respectively.

**SIGNATURE**

Edgar Filing: MOTHERS WORK INC - Form 8-K

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned duly authorized.

Date: October 11, 2005

MOTHERS WORK, INC.

By: /s/ Edward M. Krell  
Edward M. Krell  
Executive Vice President - Chief Financial Officer

**EXHIBIT INDEX**

<b>Exhibit No.</b>	<b>Description</b>
3.2	By-laws of Mothers Work, Inc. (as amended through October 9, 2005).
4.1	Amended and Restated Rights Agreement, dated as of October 9, 2005, between Mothers Work, Inc. and StockTrans, Inc., which includes the Form of Series B Rights Certificate, the Certificate of Designation of the voting powers, designations, preferences, and relative, participating, optional or other special rights and qualifications, limitations and restrictions of the Series B Junior Participating Preferred Stock, and a Summary of Rights to Purchase Preferred Stock attached thereto as Exhibits A, B and C respectively.