

NASDAQ STOCK MARKET INC  
Form 8-K  
February 25, 2004

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

**FORM 8-K**

**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

**February 25, 2004 (February 25, 2004)**

Date of Report (Date of Earliest Event Reported)

**The Nasdaq Stock Market, Inc.**

(Exact Name of Registrant as Specified in Charter)

**Delaware**  
(State or Other Jurisdiction  
of Incorporation)

**000-32651**  
(Commission File  
File Number)

**52-1165937**  
(IRS Employer  
Identification No.)

**One Liberty Plaza**  
**New York, New York 10006**  
(Address of Principal Executive Offices and Zip Code)

**(212) 401-8742**  
(Registrant's Telephone Number, Including Area Code)

**N/A**  
(Former Name or Former Address, if Changed Since Last Report)

**THE NASDAQ STOCK MARKET, INC.**  
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**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits**

Financial Statements

None.

Pro Forma Financial Information

None.

Exhibits:

<b>Exhibit No.</b>	<b>Description</b>	<b>Page Number in Filing</b>
99.1	Press Release, dated February 25, 2004	

**Item 12. Results of Operations and Financial Condition**

This information set forth under Item 12. Results of Operations and Financial Condition is intended to be furnished pursuant to Item 12. Such information, including the Exhibit attached hereto, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall it be deemed incorporated by reference into any filing under the Securities Act of 1933, except as shall be expressly set forth by specific reference in such filing.

Attached and incorporated herein by reference as Exhibit 99.1 is a copy of a press release of The Nasdaq Stock Market, Inc. ( Nasdaq ), dated February 25, 2004, reporting Nasdaq s financial results for the fourth quarter of 2003.



SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 25, 2004

THE NASDAQ STOCK MARKET, INC.

By: */s/ David P. Warren*  
David P. Warren  
Executive Vice President  
and Chief Financial Officer