

NEOGENOMICS INC
Form AW
May 22, 2007

VIA EDGAR

United States Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549

Re: **NeoGenomics, Inc.**
Post-Effective Amendment No. 2 on Form SB-2
File No. 333-126754
Filed May 15, 2007
Form AW – Application for Withdrawal

Dear Sir or Madam:

Pursuant to Rule 477 promulgated under the Securities Act of 1933, as amended, NeoGenomics, Inc., a Nevada corporation, respectfully requests that the Securities and Exchange Commission (the “*Commission*”) consent to the withdrawal of the above-referenced Post-Effective Amendment No. 2 on Form SB-2 to the Registration Statement on Form SB-2 and all exhibits thereto filed with the Commission on May 15, 2007 (the “*Post-Effective Amendment*”) because the Post-Effective Amendment was submitted with the wrong registration number requiring a revised filing.

Please do not hesitate to contact the undersigned (239) 768-0600 or Clayton E. Parker at Kirkpatrick & Lockhart Preston Gates Ellis, LLP at (305) 539-3300 should you have any questions with respect to this request.

Very truly yours,

/s/ Robert P. Gasparini
Robert P. Gasparini
Chief Executive Officer