

Edgar Filing: HESKA CORP - Form 8-K

HESKA CORP
Form 8-K
December 20, 2001

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 8-K
CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF
THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT
REPORTED): DECEMBER 18, 2001

HESKA CORPORATION

(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

| | | |
|------------------|------------------|---------------------|
| DELAWARE | 000-2247 | 77-0192527 |
| (STATE OR OTHER | (COMMISSION FILE | (I.R.S. EMPLOYER |
| JURISDICTION OF | NUMBER) | IDENTIFICATION NO.) |
| INCORPORATION OR | | |
| ORGANIZATION) | | |

1613 PROSPECT PARKWAY
FORT COLLINS, COLORADO 80525

(ADDRESS, INCLUDING ZIP CODE, OF PRINCIPAL
EXECUTIVE OFFICES)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE:

(970) 493-7272

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ITEM 5. OTHER EVENTS.

On December 13, 2001, Heska Corporation (the "Company") entered into a Share Purchase Agreement with certain investors for the private placement of approximately 7.8 million shares of common stock at a price of \$0.77 per share for aggregate proceeds of approximately \$6 million. The shares were issued and paid for on December 18, 2001. The Company has agreed to file a registration statement covering resales of these shares.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

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- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits.

99.1 Share Purchase Agreement, dated December 13, 2001

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HESKA CORPORATION
a Delaware corporation

Dated: December 20, 2001

By: /s/ Robert B. Grieve

Robert B. Grieve
Chief Executive Officer

EXHIBIT INDEX

| Exhibit Number | Description |
|----------------|---|
| ===== | ===== |
| 99.1 | Share Purchase Agreement, dated December 13, 2001 |