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PERFECTDATA CORP

Form 8-K

July 09, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) July 2, 2003

PERFECTDATA CORPORATION
(Exact Name of Registrant as Specified in Its Charter)

California
(State or Other Jurisdiction of Incorporation)

0-12817 95-3087593
(Commission File Number) (IRS Employer Identification No.)

110 West Easy Street, Simi Valley, California 93065
(Address of Principal Executive Offices) (Zip Code)

(805) 581-4000
(Registrant's Telephone Number, Including Area Code)

INFORMATION TO BE INCLUDED IN THE REPORT

Item 5 Other Events.

On July 8, 2003, PerfectData Corporation (the "Company") issued a press release reporting that SuperCom Ltd. ("SuperCom"), a company organized under the laws of Israel, and the Company had executed an Agreement and Plan of Merger and Reorganization dated July 2, 2003 (the "Merger Agreement") setting forth the terms and conditions of a proposed merger transaction between SuperCom and the Company. A copy of the press release is filed as Exhibit A to this Report, a copy of the Merger Agreement is filed as Exhibit B to this Report and each is incorporated herein by this reference.

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Item 7. Financial Statements and Exhibits.

(a) Financial statements of businesses acquired:

None

(b) Proforma financial information:

None

(c) Exhibits

Number	Exhibit
A	Press Release dated July 8, 2003.
B	Agreement and Plan of Merger and Reorganization dated July 2, 2003 (without disclosure schedules or exhibits)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

PERFECTDATA CORPORATION
(Registrant)

Date July 8, 2003

By /s/ Irene J. Marino
(Signature)
Irene J. Marino
Vice President, Finance

Index to Exhibits Filed with This Report

Number	Exhibit	Page
99.1	Press Release dated July 8, 2003.....	E-2
2.1	Agreement and Plan of Merger and Reorganization dated July 2, 2003 (without disclosure schedules or exhibits).....	E-5