

Edgar Filing: AMEREN CORP - Form 35-CERT

AMEREN CORP
Form 35-CERT
August 29, 2001

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

In the Matter of

AMEREN CORPORATION

File No. 70-9133

(Public Utility Holding Company
Act of 1935)

CERTIFICATE

OF

NOTIFICATION

This Certificate of Notification is filed by Ameren Corporation, a Missouri corporation, pursuant to Rule 24. Such filing is made pursuant to Ameren's Form U-1 Application-Declaration, as amended (the "Application-Declaration"), and the order of the Securities and Exchange Commission (the "Commission") dated March 13, 1998.

- 1) Ameren common stock - New Issue: None.
- 2) Ameren common stock - dividend reinvestment plan and employee benefit plans: Ameren purchased 374,282 shares under its dividend reinvestment plan, 0 shares under its Long Term Incentive Plan and 112,859 shares under its employee benefit plans.
- 3) Guaranteed issued
No performance guarantees.
The following financial guarantees were issued during the 2nd quarter of 2001.

Name of Parent -----	Name of Subsidiary -----	Amount -----	Term -----
Ameren Corp.	Ameren Energy Fuels & Services Co.	\$ 500,000	throu
Ameren Corp.	Ameren Energy Development Co.	\$ 5,500,000	
Ameren Corp.	Ameren Energy Marketing	\$ 3,000,000	throu
Ameren Corp.	Ameren Energy Fuels & Services Co.	\$ 500,000	throu

- 4) Short-term debt issued by Ameren during the 2nd quarter of 2001:
 - A. Commercial paper issued through J. P. Morgan Securities and/or Banc of America Securities during the quarter, ranging from \$212.9 million to \$384.2 million, at an average interest rate of 4.4%.
 - B. Bank loans from Banca Nazionale del Lavoro and Northern Trust:

BNL - \$20 million from 6/18/01 through 6/30/01 at a rate of

Edgar Filing: AMEREN CORP - Form 35-CERT

4.25% Northern Trust - \$10 million from 6/18/01 through 6/30/01 at a rate of 4.48%

Maximum indebtedness at any one time: \$414.2 million on June 30, 2001.

- 5) Financings consummated by any Utility Subsidiary not exempt under Rule 52:

Union Electric Company:
Commercial paper issued through Bank One Capital Markets, Goldman Sachs, and/or A. G. Edwards & Sons, ranging from a low of \$9.3 million to a high of \$179.1 million, at an average interest rate of 4.2%.
- 6) Financings consummated by any Nonutility Subsidiary, not exempt under Rule 52:
None.
- 7) Forms U-6B-2 filed with the Commission:
Quarterly report filed May 30, 2001 by Ameren Corporation and various subsidiaries.
Ten-day notification filed by Central Illinois Public Service Company on June 15, 2001.
- 8) Balance Sheets:
The consolidated and stand-alone balance sheets of Ameren Corporation, Central Illinois Public Service Company and Union Electric Company are attached as Exhibit A.
- 9) Registration Statements:
None.

SIGNATURE

The undersigned registered holding company has duly caused this quarterly report to be signed on its behalf by the undersigned officer thereunto duly authorized pursuant to the requirements of the Public Utility Holding Company Act of 1935.

Ameren Corporation

By /s/ Steven R. Sullivan

Steven R. Sullivan
Vice President, General Counsel
and Secretary

August 29, 2001

Edgar Filing: AMEREN CORP - Form 35-CERT

AMEREN CORPORATION
CONSOLIDATED BALANCE SHEET
UNAUDITED

(Thousands of Dollars, Except Shares)

ASSETS	June 30, 2001	December 31, 2000
-----	-----	-----
Property and plant, at original cost:		
Electric	\$ 13,148,839	\$ 12,684,366
Gas	520,738	509,746
Other	101,516	97,214
	-----	-----
	13,771,093	13,291,326
Less accumulated depreciation and amortization	6,363,185	6,204,367
	-----	-----
	7,407,908	7,086,959
Construction work in progress:		
Nuclear fuel in process	84,528	117,789
Other	565,354	500,924
	-----	-----
Total property and plant, net	8,057,790	7,705,672
	-----	-----
Investments and other assets:		
Investments	40,264	40,235
Nuclear decommissioning trust fund	187,210	190,625
Other	109,408	97,630
	-----	-----
Total investments and other assets	336,882	328,490
	-----	-----
Current assets:		
Cash and cash equivalents	72,530	125,968
Accounts receivable - trade (less allowance for doubtful accounts of \$5,429 and \$8,028, respectively)	487,155	474,425
Other accounts and notes receivable	51,230	56,529
Materials and supplies, at average cost -		
Fossil fuel	149,680	107,572
Other	118,578	119,478
Other current assets	32,160	37,210
	-----	-----
Total current assets	911,333	921,182
	-----	-----
Regulatory assets:		
Deferred income taxes	601,281	600,100
Other	156,129	158,986
	-----	-----
Total regulatory assets	757,410	759,086
	-----	-----
Total Assets	\$ 10,063,415	\$ 9,714,430
	=====	=====
CAPITAL AND LIABILITIES		
Capitalization:		
Common stock, \$.01 par value, 400,000,000 shares authorized - 137,215,462 shares outstanding	\$ 1,372	\$ 1,372
Other paid-in capital, principally premium on common stock	1,580,928	1,581,339
Retained earnings	1,592,406	1,613,960
Accumulated other comprehensive income	(5,587)	--
	-----	-----

Edgar Filing: AMEREN CORP - Form 35-CERT

Other	(5,284)	--
	-----	-----
Total common stockholders' equity	3,163,835	3,196,671
Preferred stock not subject to mandatory redemption	235,197	235,197
Long-term debt	2,973,289	2,745,068
	-----	-----
Total capitalization	6,372,321	6,176,936
	-----	-----
Minority interest in consolidated subsidiaries	3,534	3,940
Current liabilities:		
Current maturity of long-term debt	24,444	44,444
Short-term debt	446,983	203,260
Accounts and wages payable	314,609	462,924
Accumulated deferred income taxes	41,498	49,829
Taxes accrued	203,294	124,706
Other	254,677	300,798
	-----	-----
Total current liabilities	1,285,505	1,185,961
	-----	-----
Accumulated deferred income taxes	1,562,746	1,540,536
Accumulated deferred investment tax credits	162,266	164,120
Regulatory liability	177,215	183,541
Other deferred credits and liabilities	499,828	459,396
	-----	-----
Total Capital and Liabilities	\$ 10,063,415	\$ 9,714,430
	=====	=====

CENTRAL ILLINOIS PUBLIC SERVICE COMPANY
BALANCE SHEET
UNAUDITED

(Thousands of Dollars, Except Shares)

	June 30, 2001	December 31, 2000
ASSETS	-----	-----
Property and plant, at original cost:		
Electric	\$1,204,806	\$1,195,418
Gas	275,557	273,573
	-----	-----
	1,480,363	1,468,991
Less accumulated depreciation and amortization	672,889	654,897
	-----	-----
	807,474	814,094
Construction work in progress	10,156	6,558
	-----	-----
Total property and plant, net	817,630	820,652
	-----	-----
Investments and other assets:		
Intercompany notes receivable	468,981	511,701
Intercompany tax receivable	187,661	194,975
Other assets	17,637	17,085
	-----	-----
Total investments and other assets	674,279	723,761

Edgar Filing: AMEREN CORP - Form 35-CERT

Current assets:		
Cash and cash equivalents	35,370	29,801
Accounts receivable - trade (less allowance for doubtful accounts of \$1,270 and \$1,777, respectively)	132,944	160,996
Other accounts and notes receivable	34,335	25,035
Intercompany notes receivable	42,720	39,925
Intercompany tax receivable	15,221	15,809
Materials and supplies, at average cost -		
Fossil fuel	26,414	22,560
Other	9,965	9,821
Other	5,911	6,240
	-----	-----
Total current assets	302,880	310,187
	-----	-----
Regulatory assets	15,521	12,541
	-----	-----
Total Assets	\$1,810,310	\$1,867,141
	=====	=====
CAPITAL AND LIABILITIES		
Capitalization:		
Common stock, no par value, 45,000,000 shares authorized - 25,452,373 shares outstanding	\$ 120,033	\$ 120,033
Retained earnings	453,736	435,211
	-----	-----
Total common stockholder's equity	573,769	555,244
Preferred stock not subject to mandatory redemption	80,000	80,000
Long-term debt	606,954	463,174
	-----	-----
Total capitalization	1,260,723	1,098,418
	-----	-----
Current liabilities:		
Current maturity of long-term debt	10,000	30,000
Intercompany notes payable	51,250	223,320
Accounts and wages payable	87,658	106,739
Accumulated deferred income taxes	19,657	19,639
Taxes accrued	16,762	13,899
Other	32,216	33,448
	-----	-----
Total current liabilities	217,543	427,045
	-----	-----
Accumulated deferred income taxes	264,584	273,505
Accumulated deferred investment tax credits	12,435	12,965
Regulatory liability	35,124	34,898
Other deferred credits and liabilities	19,901	20,310
	-----	-----
Total Capital and Liabilities	\$1,810,310	\$1,867,141
	=====	=====

UNION ELECTRIC COMPANY
BALANCE SHEET
UNAUDITED

Edgar Filing: AMEREN CORP - Form 35-CERT

(Thousands of Dollars, Except Shares)

ASSETS	June 30, 2001	December 31, 2000
-----	-----	-----
Property and plant, at original cost:		
Electric	\$ 9,616,855	\$ 9,449,275
Gas	245,147	236,139
Other	37,062	37,140
	-----	-----
	9,899,064	9,722,554
Less accumulated depreciation and amortization	4,684,187	4,571,292
	-----	-----
	5,214,877	5,151,262
Construction work in progress:		
Nuclear fuel in process	84,528	117,789
Other	207,049	111,527
	-----	-----
Total property and plant, net	5,506,454	5,380,578
	-----	-----
Investments and other assets:		
Nuclear decommissioning trust fund	187,210	190,625
Other	73,513	65,811
	-----	-----
Total investments and other assets	260,723	256,436
	-----	-----
Current assets:		
Cash and cash equivalents	5,209	19,960
Accounts receivable - trade (less allowance for doubtful accounts of \$4,159 and \$6,251, respectively)	317,141	277,947
Other accounts and notes receivable	36,941	28,216
Intercompany notes receivable	177,010	255,570
Materials and supplies, at average cost -		
Fossil fuel	67,869	52,155
Other	83,465	82,161
Other	13,043	16,757
	-----	-----
Total current assets	700,678	732,766
	-----	-----
Regulatory assets:		
Deferred income taxes	601,203	599,973
Other	140,134	146,373
	-----	-----
Total regulatory assets	741,337	746,346
	-----	-----
Total Assets	\$ 7,209,192	\$ 7,116,126
	=====	=====
CAPITAL AND LIABILITIES		
Capitalization:		
Common stock, \$5 par value, 150,000,000 shares authorized - 102,123,834 shares outstanding	\$ 510,619	\$ 510,619
Other paid-in capital, principally premium on common stock	701,896	701,896
Retained earnings	1,333,187	1,358,137
Accumulated other comprehensive income	(3,610)	--
	-----	-----
Total common stockholder's equity	2,542,092	2,570,652
Preferred stock not subject to mandatory redemption	155,197	155,197
Long-term debt	1,844,779	1,760,439
	-----	-----

Edgar Filing: AMEREN CORP - Form 35-CERT

Total capitalization	4,542,068	4,486,288
	-----	-----
Current liabilities:		
Accounts and wages payable	263,616	293,511
Accumulated deferred income taxes	23,131	30,325
Taxes accrued	166,749	86,125
Other	152,183	196,127
	-----	-----
Total current liabilities	605,679	606,088
	-----	-----
Accumulated deferred income taxes	1,339,547	1,315,109
Accumulated deferred investment tax credits	132,320	132,922
Regulatory liability	142,091	148,643
Other deferred credits and liabilities	447,487	427,076
	-----	-----
Total Capital and Liabilities	\$ 7,209,192	\$ 7,116,126
	=====	=====